



# Morgan County, TN



Tennessee

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## Report Parameters

### 1 County

47129 Morgan County, TN

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### Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

## Economy Overview

**21,573**

**Population (2023)**

Population **grew by 32** over the last 5 years and is projected to **grow by 673** over the next 5 years.

**4,439**

**Total Regional Employment**

Jobs **grew by 927** over the last 5 years and are projected to **grow by 785** over the next 5 years.

**\$52.0K**

**Median Household Income (2022)**

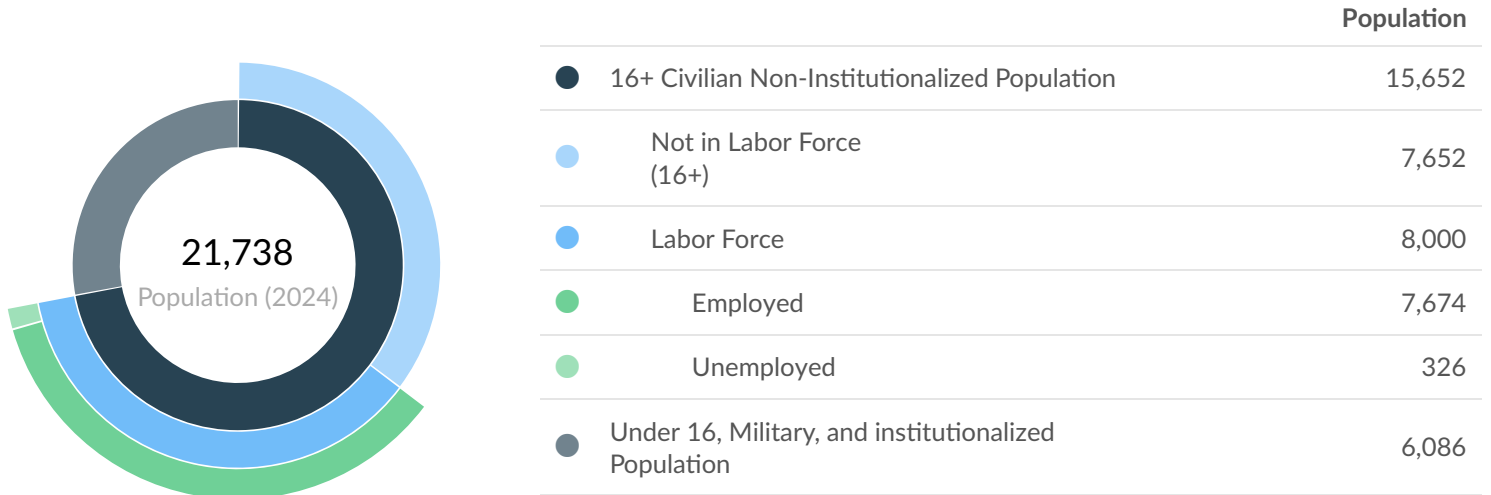
Median household income is **\$23.2K below** the national median household income of \$75.1K.

## Takeaways

- As of 2023 the region's population **increased by 0.1%** since 2018, growing by 32. Population is expected to **increase by 3.1%** between 2023 and 2028, adding 673.
- From 2018 to 2023, jobs **increased by 26.4%** in Morgan County, TN from 3,511 to **4,439**. This change **outpaced the national growth rate of 4.5% by 21.9%**. As the number of jobs increased, the **labor force participation rate decreased from 51.3% to 50.7% between 2018 and 2023**.
- Concerning educational attainment, **8.2% of Morgan County, TN residents possess a Bachelor's Degree** (12.9% below the national average), and **7.9% hold an Associate's Degree** (0.9% below the national average).
- The top three industries in 2023 are State Government, Excluding Education and Hospitals, Education and Hospitals (Local Government), and Local Government, Excluding Education and Hospitals.

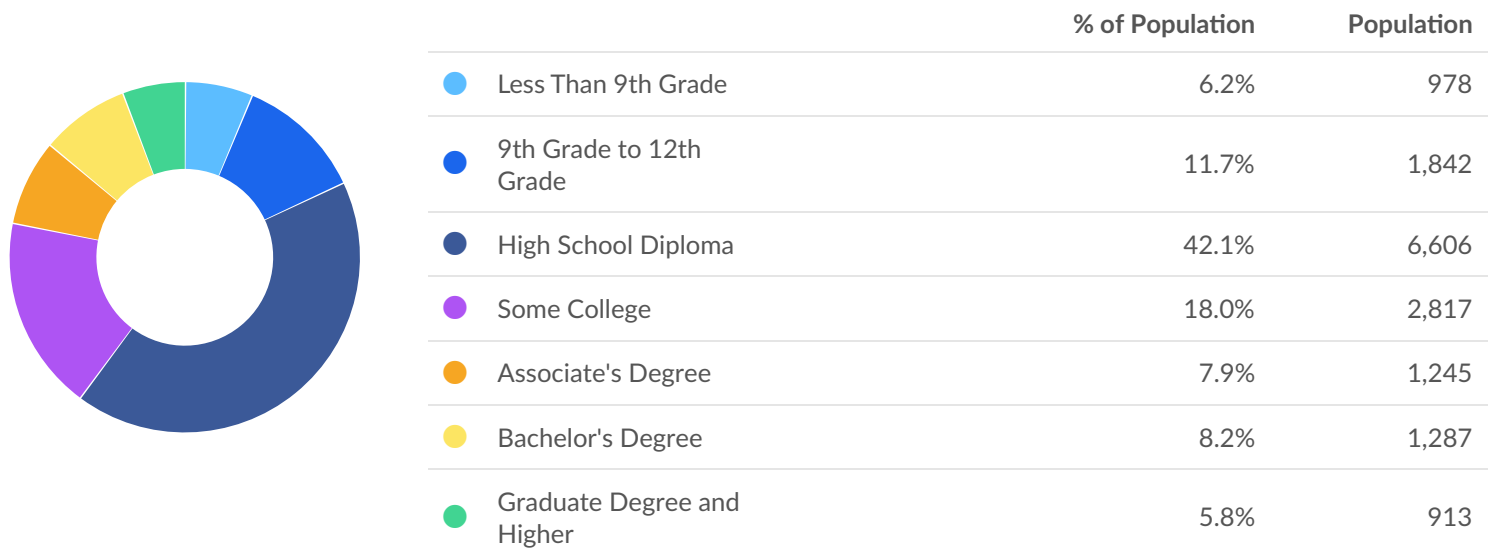
	Population (2024)	Labor Force (Sep 2024)	Jobs (2023)	Cost of Living	GRP	Imports	Exports
Region	21,738	8,000	4,439	89.8	\$550.02M	\$1.36B	\$1.13B
State	7,206,039	3,407,562	3,658,757	92.3	\$520.47B	\$433.92B	\$545.54B

## Sep 2024 Labor Force Breakdown



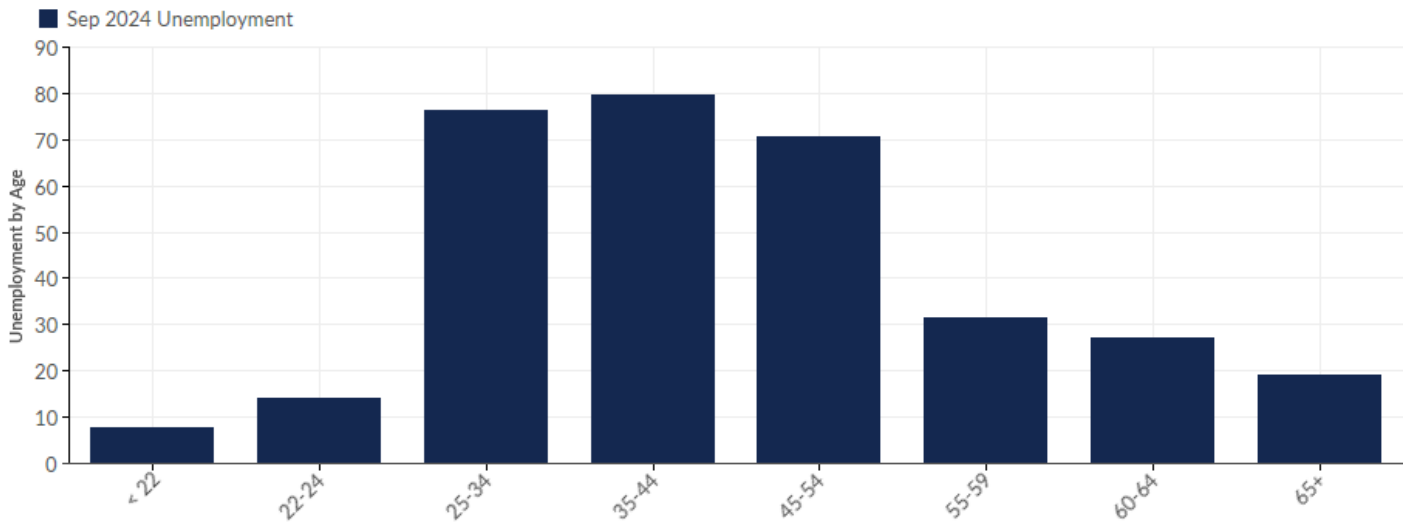
## Educational Attainment

Concerning educational attainment, **8.2% of Morgan County, TN residents possess a Bachelor's Degree** (12.9% below the national average), and **7.9% hold an Associate's Degree** (0.9% below the national average).



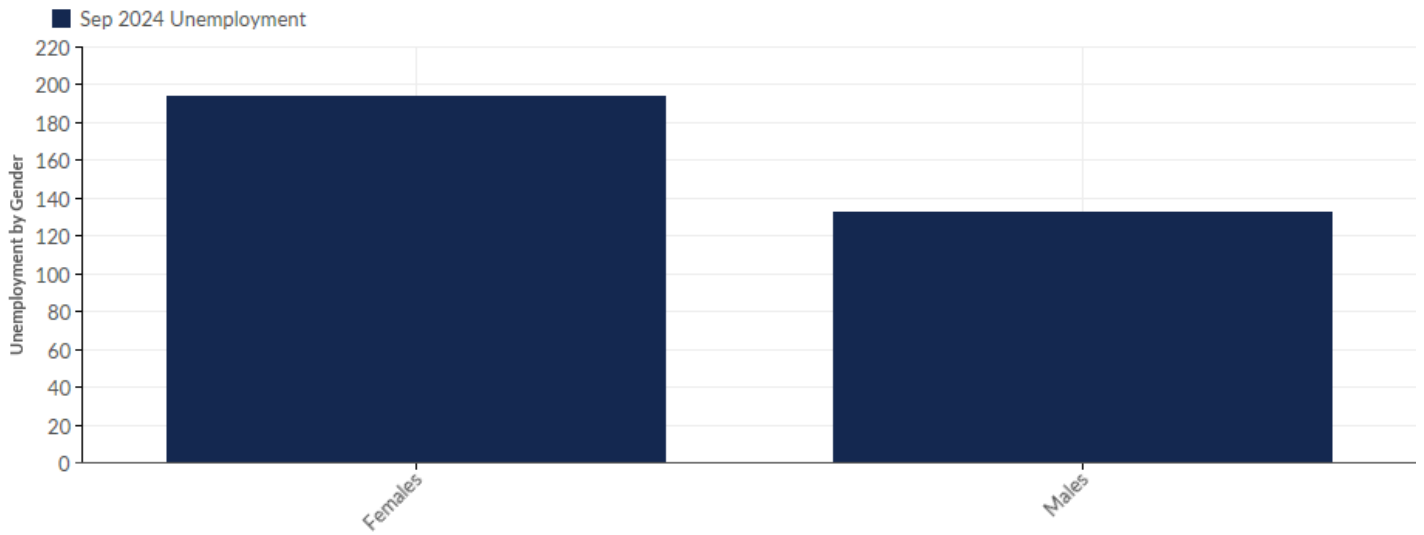
# Unemployment by Demographics

## Unemployment by Age



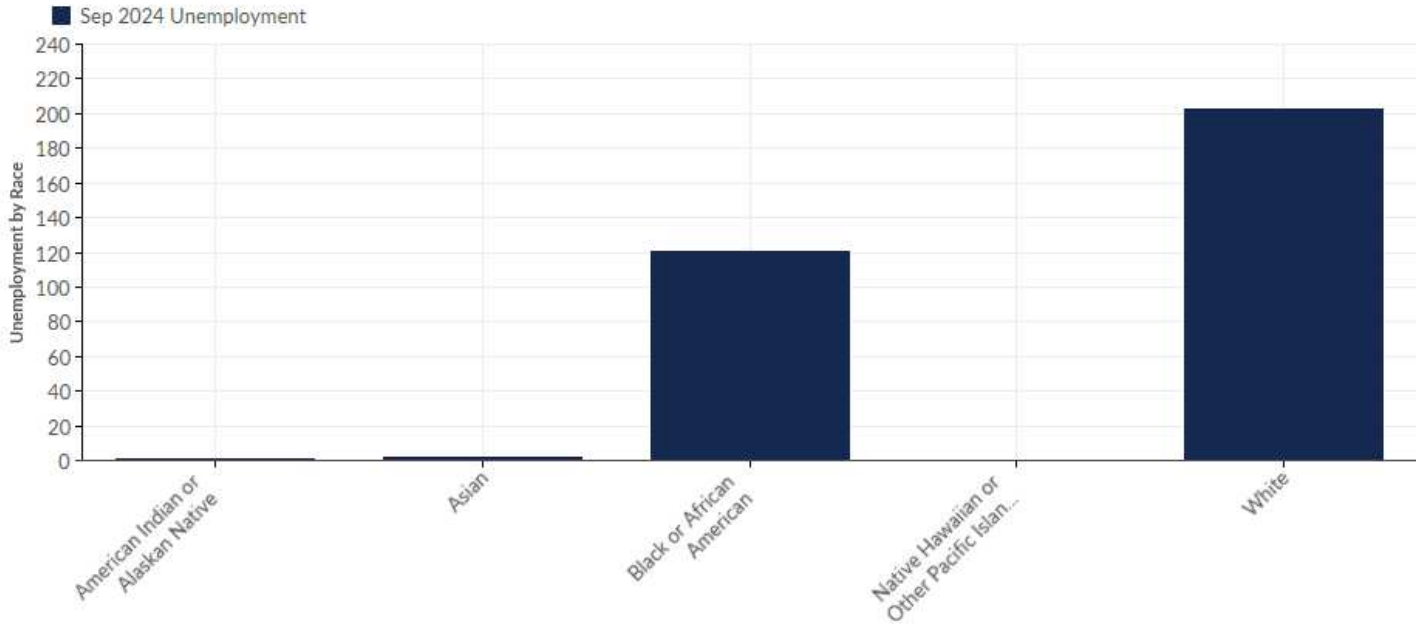
Age	Unemployment (Sep 2024)	% of Unemployed
< 22	8	2.45%
22-24	14	4.29%
25-34	76	23.31%
35-44	80	24.54%
45-54	71	21.78%
55-59	32	9.82%
60-64	27	8.28%
65+	19	5.83%
<b>Total</b>	<b>326</b>	<b>100.00%</b>

## Unemployment by Gender



Gender	Unemployment (Sep 2024)	% of Unemployed
Females	193	59.20%
Males	133	40.80%
Total	326	100.00%

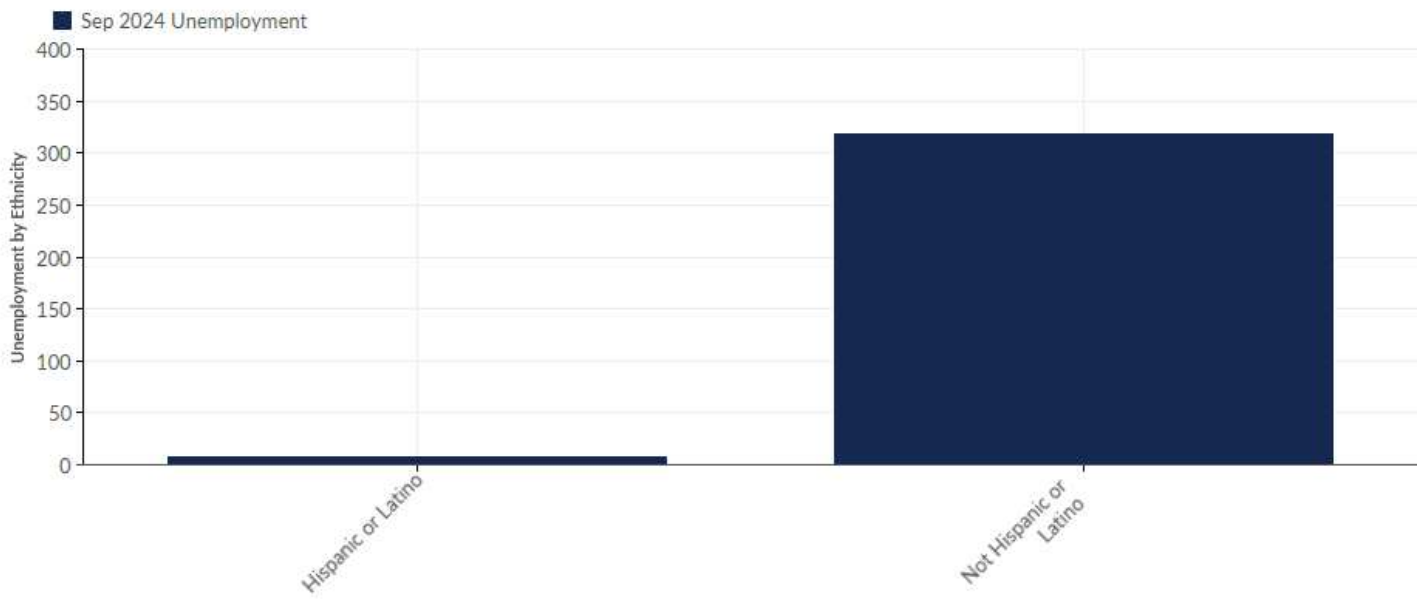
## Unemployment by Race



Race	Unemployment (Sep 2024)	% of Unemployed
American Indian or Alaskan Native	1	0.31%
Asian	2	0.61%
Black or African American	120	36.81%
Native Hawaiian or Other Pacific Islander	0	0.00%
White	202	61.96%
Total	326	100.00%



## Unemployment by Ethnicity

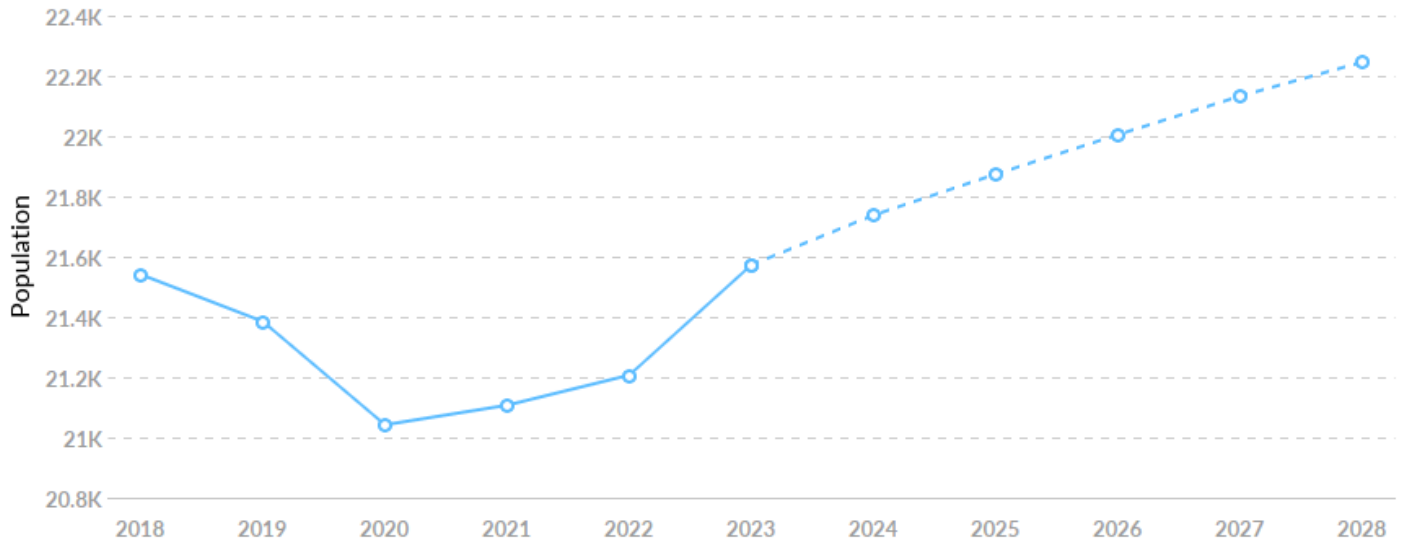


Ethnicity	Unemployment (Sep 2024)	% of Unemployed
Hispanic or Latino	7	2.15%
Not Hispanic or Latino	319	97.85%
Total	326	100.00%

# Historic & Projected Trends

## Population Trends

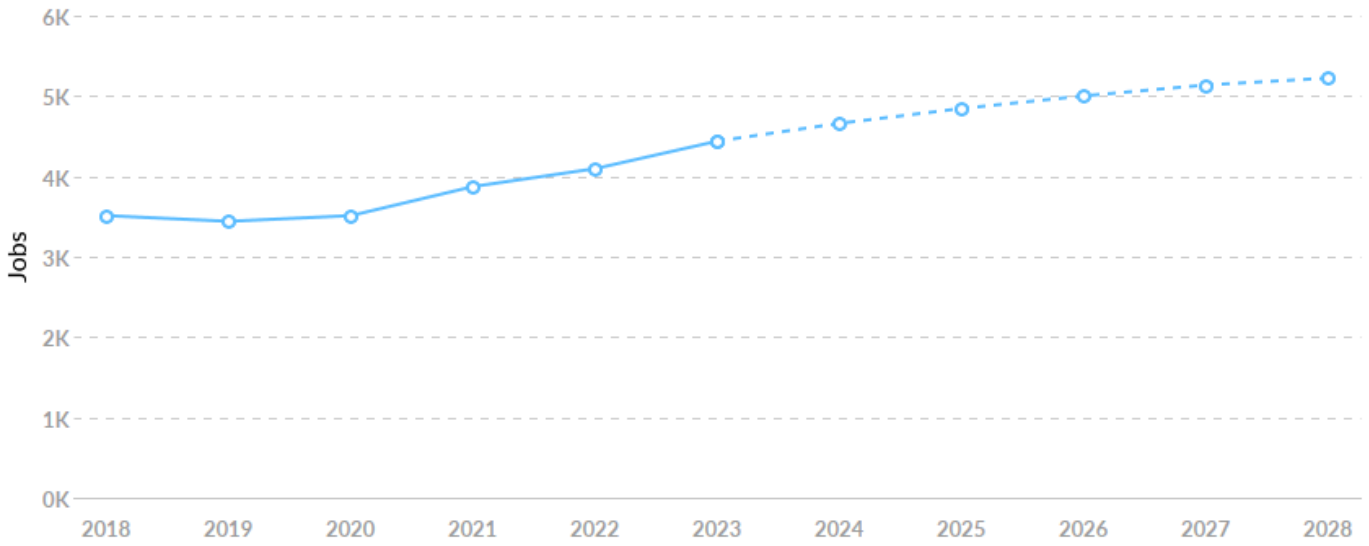
As of 2023 the region's population increased by 0.1% since 2018, growing by 32. Population is expected to increase by 3.1% between 2023 and 2028, adding 673.



Timeframe	Population
2018	21,541
2019	21,385
2020	21,042
2021	21,107
2022	21,207
2023	21,573
2024	21,738
2025	21,874
2026	22,005
2027	22,133
2028	22,246

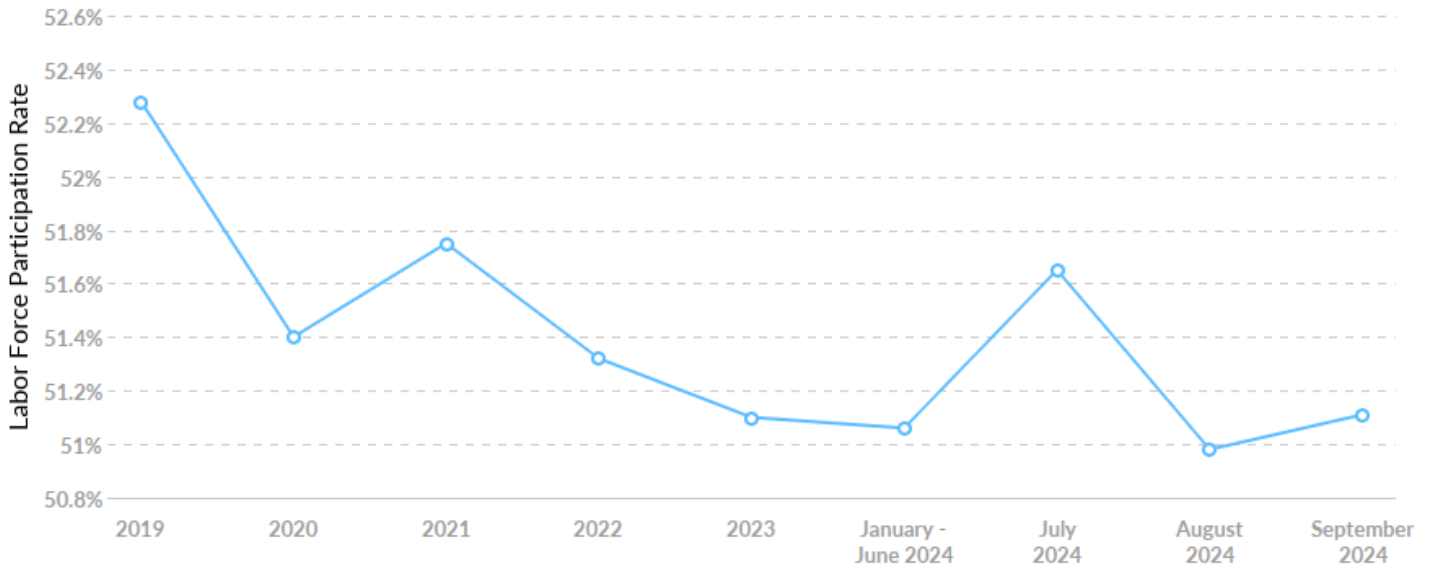
## Job Trends

From 2018 to 2023, jobs increased by 26.4% in Morgan County, TN from 3,511 to 4,439. This change **outpaced the national growth rate of 4.5% by 21.9%**.



Timeframe	Jobs
2018	3,511
2019	3,440
2020	3,511
2021	3,873
2022	4,096
2023	4,439
2024	4,660
2025	4,845
2026	5,002
2027	5,137
2028	5,223

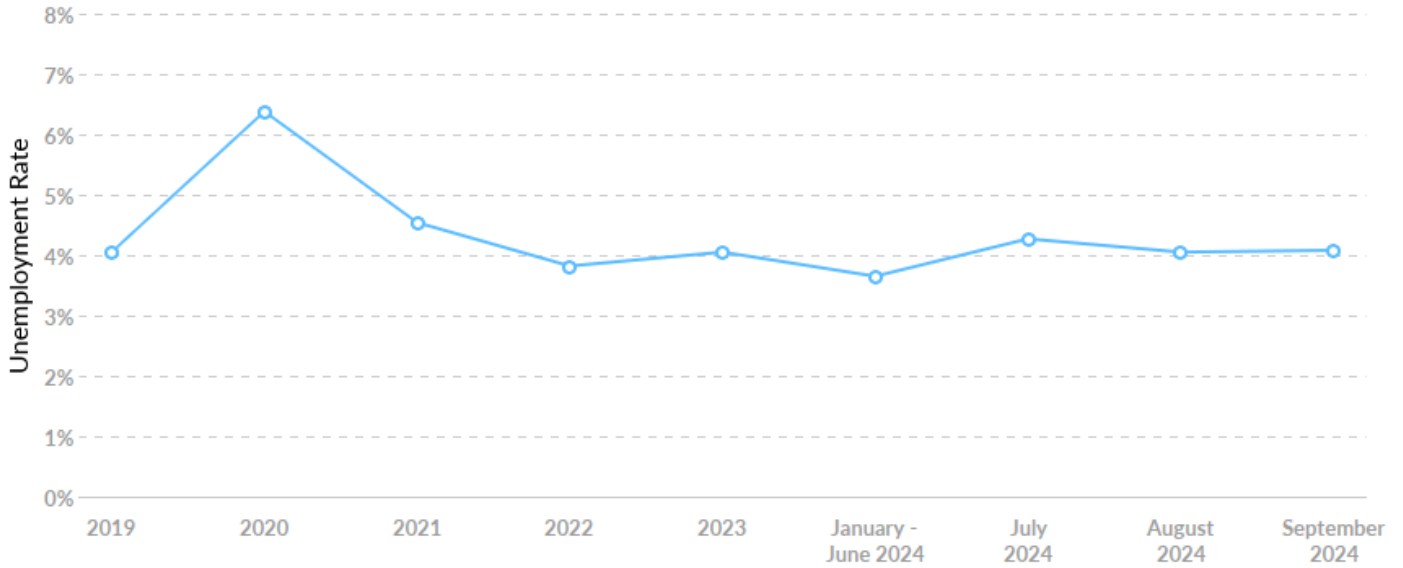
## Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2019	52.28%
2020	51.40%
2021	51.75%
2022	51.32%
2023	51.10%
January - June 2024	51.06%
July 2024	51.65%
August 2024	50.98%
September 2024	51.11%

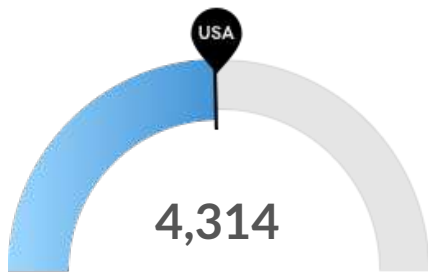
## Unemployment Rate Trends

Morgan County, TN had a September 2024 unemployment rate of 4.08%, **increasing from 4.05%** 5 years before.



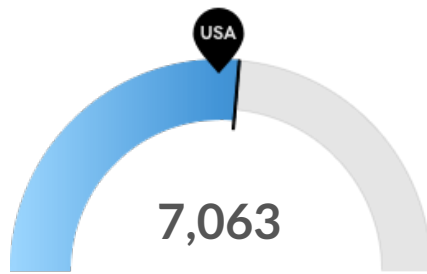
Timeframe	Unemployment Rate
2019	4.05%
2020	6.38%
2021	4.54%
2022	3.82%
2023	4.05%
January - June 2024	3.65%
July 2024	4.27%
August 2024	4.05%
September 2024	4.08%

## Population Characteristics



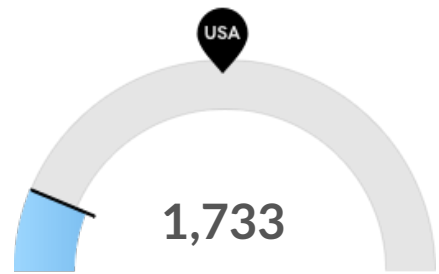
**Millennials**

Morgan County, TN has 4,314 millennials (ages 25-39). The national average for an area this size is 4,383.



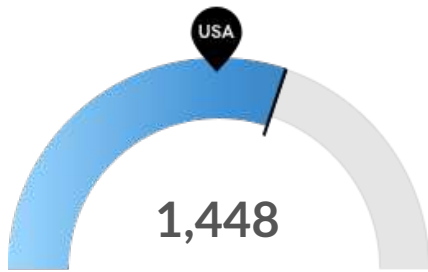
**Retiring Soon**

Retirement risk is about average in Morgan County, TN. The national average for an area this size is 6,512 people 55 or older, while there are 7,063 here.



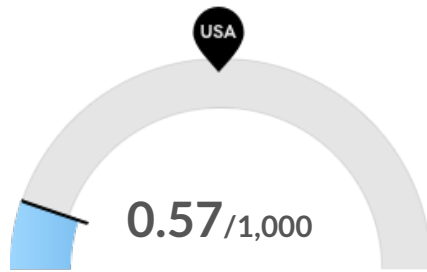
**Racial Diversity**

Racial diversity is low in Morgan County, TN. The national average for an area this size is 8,985 racially diverse people, while there are 1,733 here.



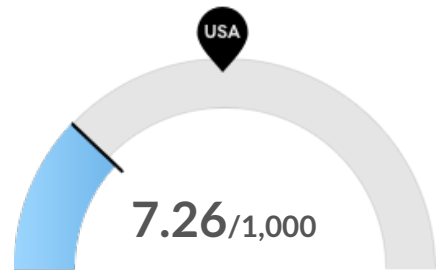
**Veterans**

Morgan County, TN has 1,448 veterans. The national average for an area this size is 1,084.



**Violent Crime**

Morgan County, TN has 0.57 violent crimes per 1,000 people. The national rate is 3.6 per 1,000 people.

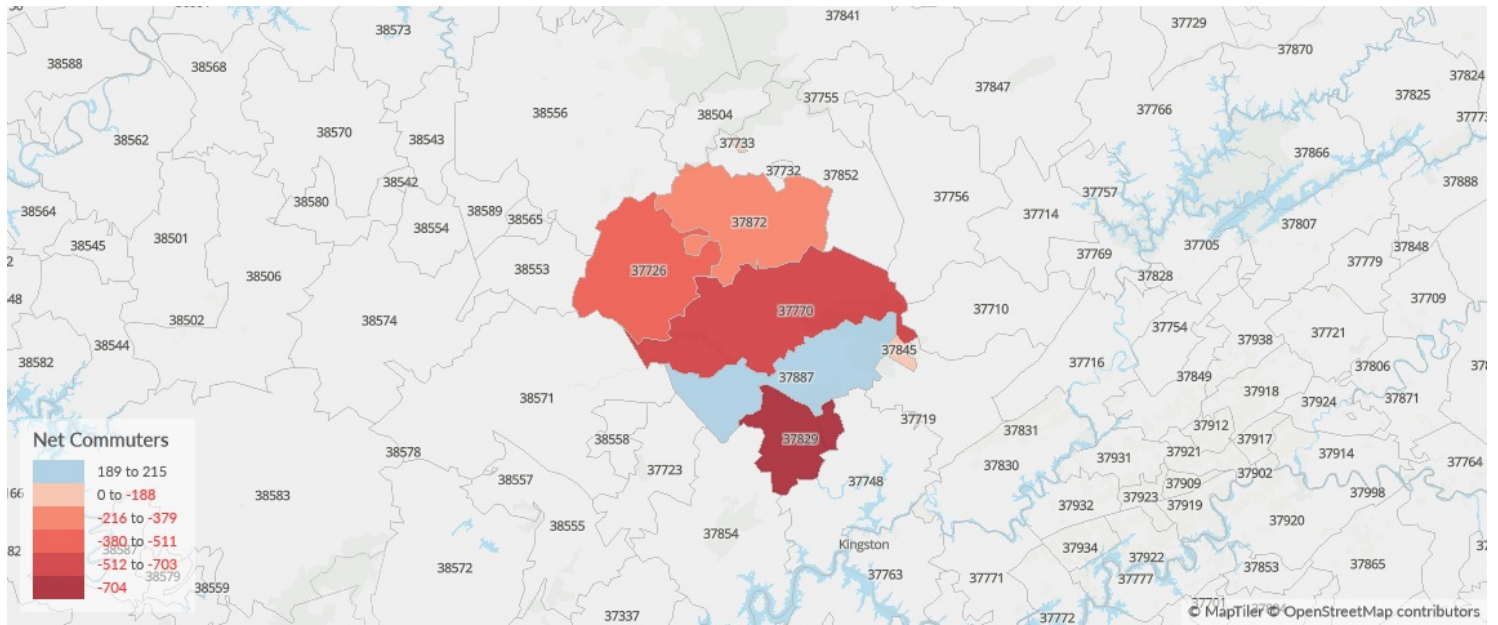


**Property Crime**

Morgan County, TN has 7.26 property crimes per 1,000 people. The national rate is 18.22 per 1,000 people.

## Place of Work vs Place of Residence

Understanding where talent in Morgan County, TN currently works compared to where talent lives can help you optimize site decisions.



### Where Talent Works

ZIP	Name	2023 Employment
37887	Wartburg, TN (in Morga...	2,509
37872	Sunbright, TN (in Morga...	682
37770	Lancing, TN (in Morgan ...	445
37726	Deer Lodge, TN (in Mor...	346
37829	Oakdale, TN (in Morgan...	224

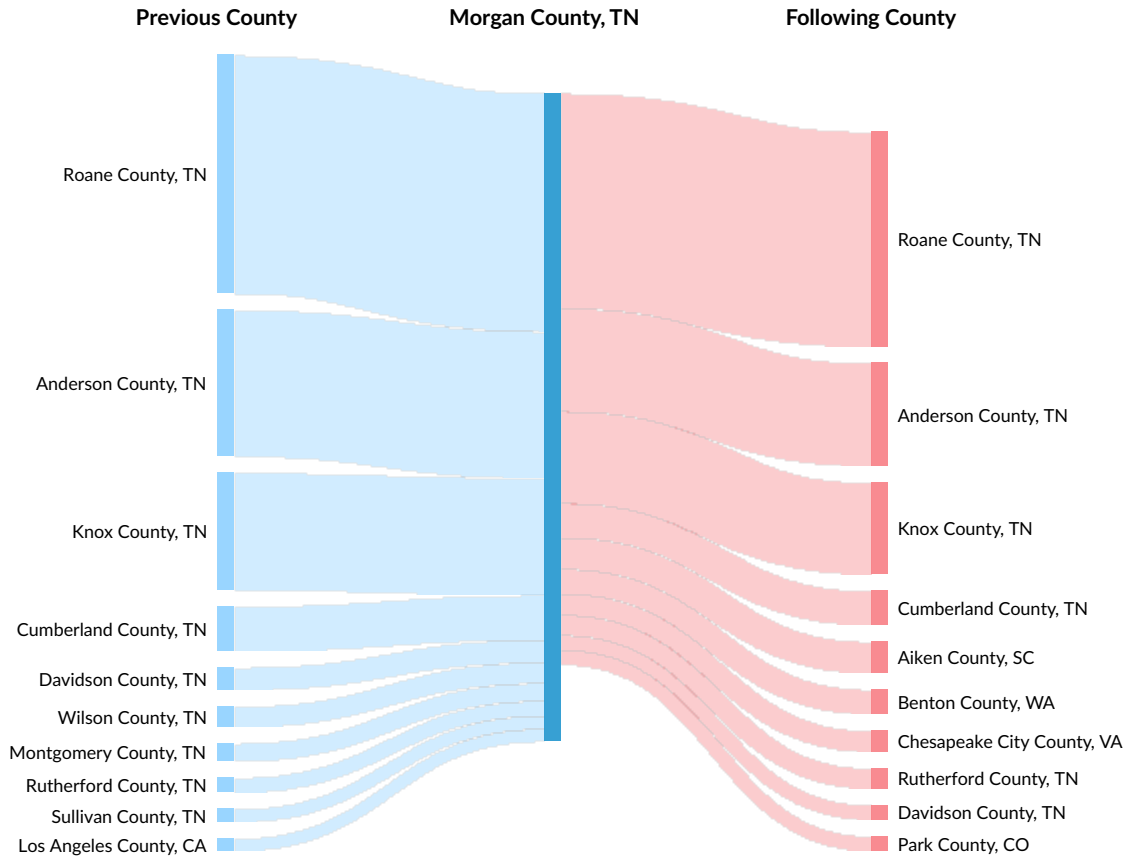
### Where Talent Lives

ZIP	Name	2023 Workers
37887	Wartburg, TN (in Morga...	2,320
37770	Lancing, TN (in Morgan ...	958
37829	Oakdale, TN (in Morgan...	929
37872	Sunbright, TN (in Morga...	897
37726	Deer Lodge, TN (in Mor...	726

# Inbound and Outbound Migration

The table below analyzes past and current residents of Morgan County, TN. The left column shows residents of other counties migrating to Morgan County, TN. The right column shows residents migrating from Morgan County, TN to other counties.

As of 2022, 222 people have migrated from Roane County, TN to Morgan County, TN. In the same year, 200 people left Morgan County, TN migrating to Roane County, TN. The total Net Migration for Morgan County, TN in 2022 was 337.



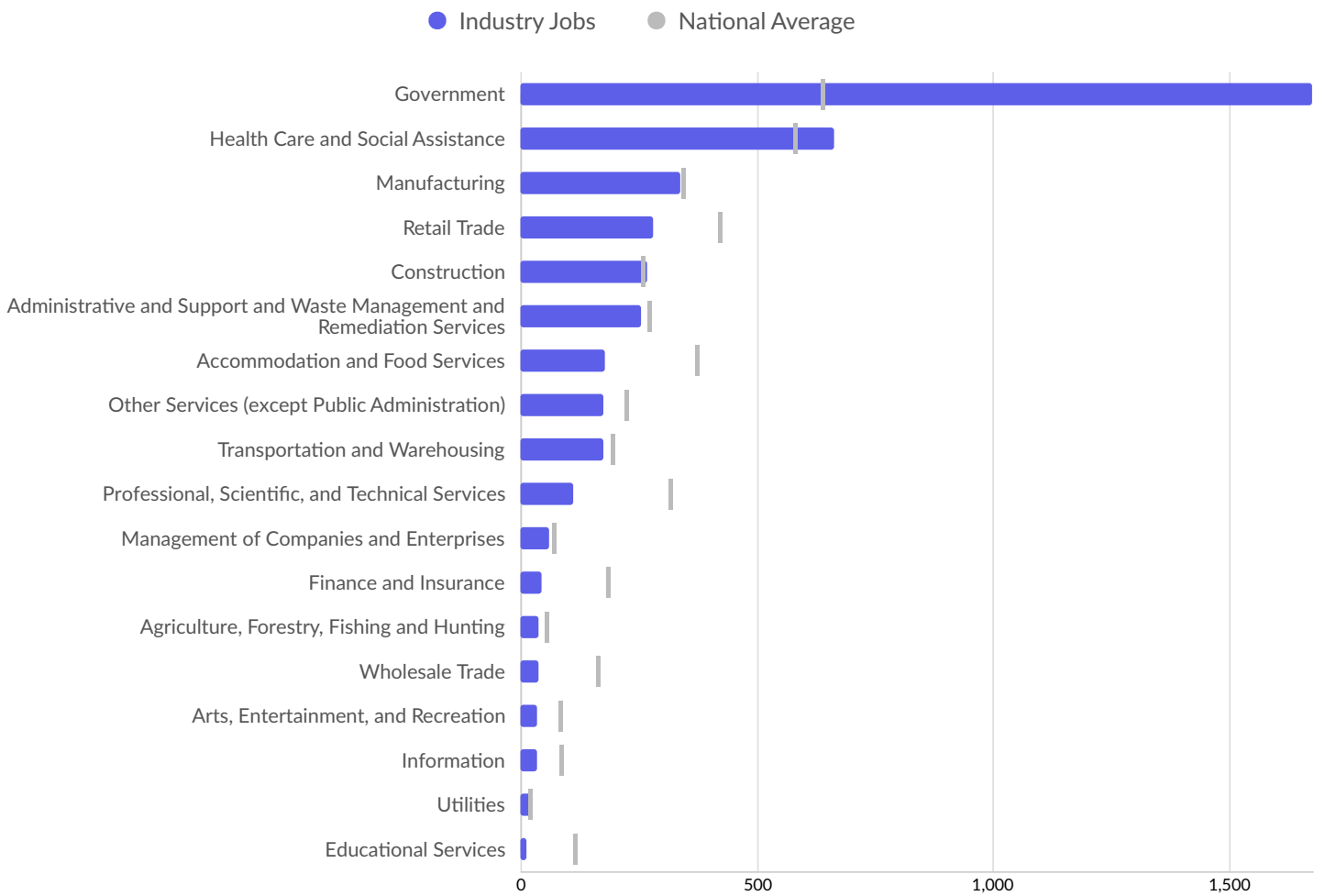
Top Previous Counties	Migrations
Roane County, TN	222
Anderson County, TN	136
Knox County, TN	109
Cumberland County, TN	42
Davidson County, TN	21
Wilson County, TN	19



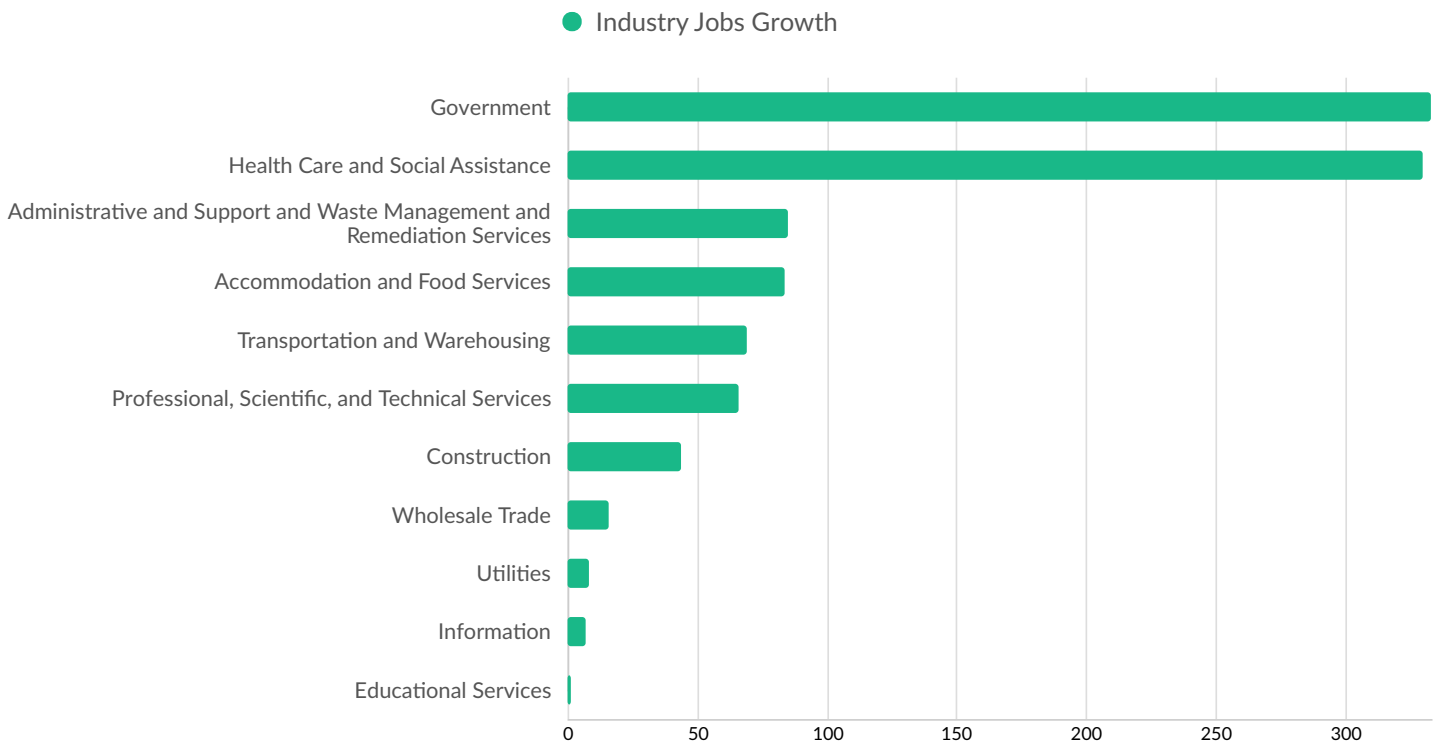
Top Previous Counties	Migrations
Montgomery County, TN	17
Rutherford County, TN	14
Sullivan County, TN	12
Los Angeles County, CA	12
Harris County, TX	11
Oconee County, SC	9
Riverside County, CA	9
Lauderdale County, TN	9
Cook County, IL	9
Top Following Counties	Migrations
Roane County, TN	200
Anderson County, TN	96
Knox County, TN	85
Cumberland County, TN	32
Aiken County, SC	29
Benton County, WA	23
Chesapeake City County, VA	20
Rutherford County, TN	19
Davidson County, TN	14
Park County, CO	14
Shelby County, TN	13
Delaware County, OH	11
Fentress County, TN	9
Morgan County, GA	9
Wayne County, TN	9

# Industry Characteristics

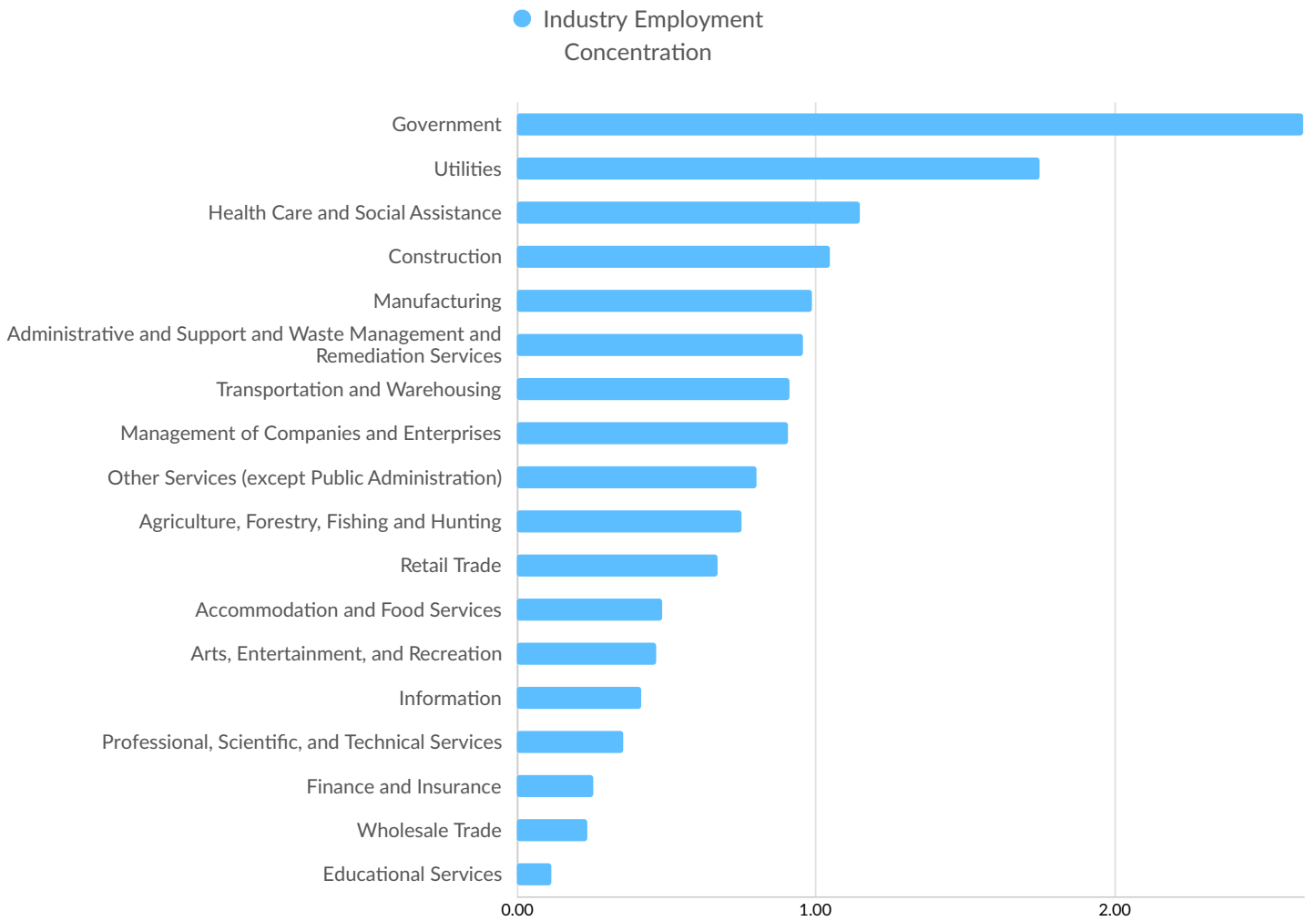
## Largest Industries



## Top Growing Industries



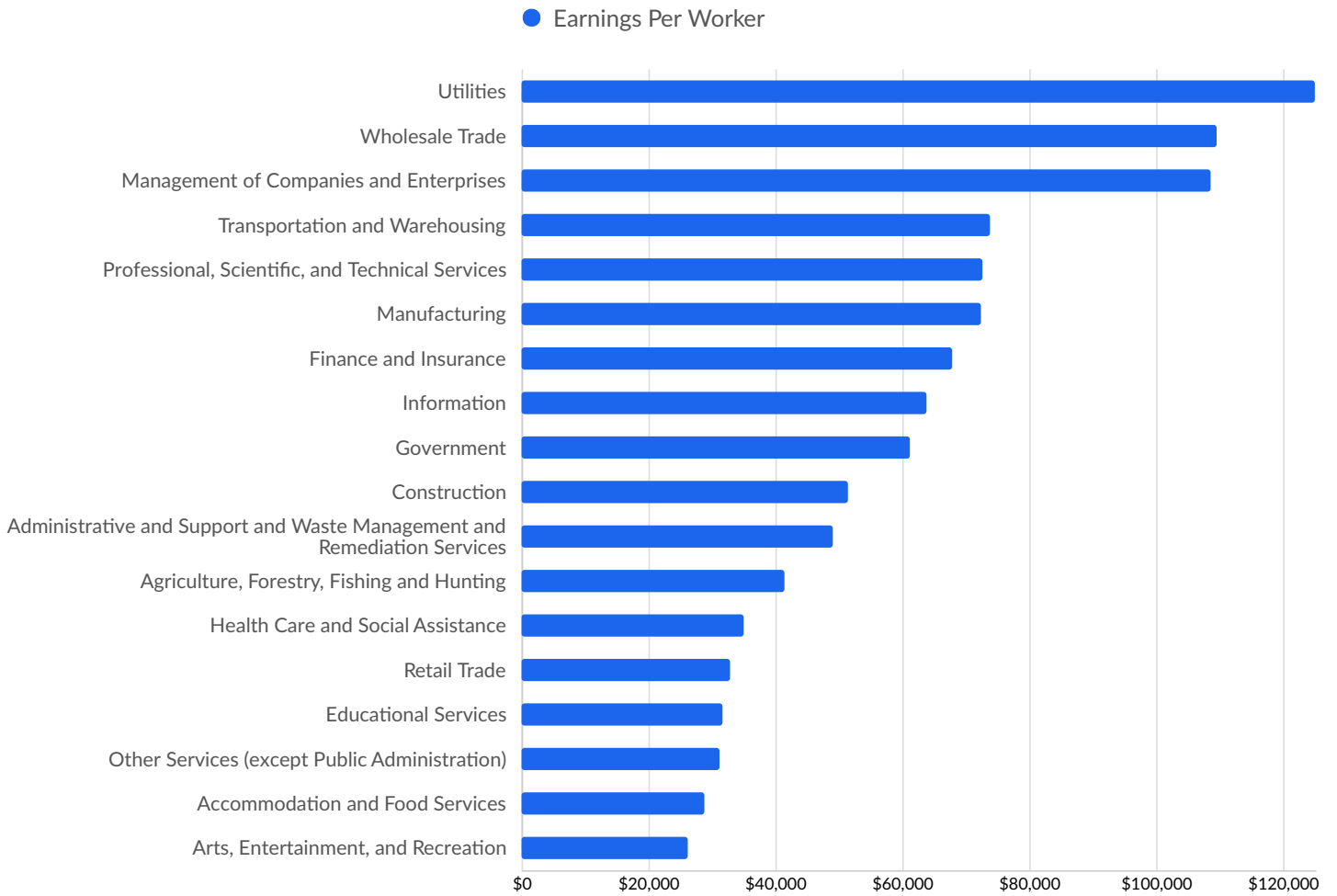
## Top Industry Employment Concentration



## Top Industry GRP













## Top Industry Earnings













# Business Characteristics

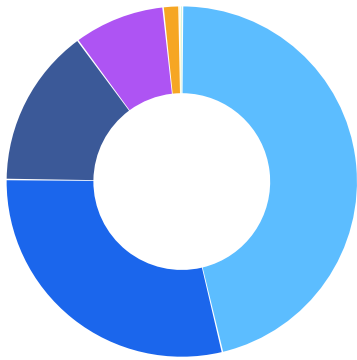
## 1,146 Companies Employ Your Workers

Online profiles for your workers mention 1,146 companies as employers, with the top 10 appearing below. In the last 12 months, 112 companies in Morgan County, TN posted job postings, with the top 10 appearing below.

Top Companies	Profiles
Morgan County School System.	90 
Morgan County Schools	52 
State of Tennessee	27 
Y-12 National Security Complex	18 
Covenant Health	14 
Morgan Stanley	14 
Oak Ridge National Laboratory	13 
Walmart	12 
Life Care Centers of America	11 
Morgan County Correctional Co...	11 

Top Companies Posting	Unique Postings
Life Care Centers of America	81 
Tyson Foods	76 
Life Care Center Of Morgan Co...	46 
Centurion Health	45 
Cobb International	31 
Sonic Drive-In	30 
Heraeus Holding Gmbh	21 
State of Tennessee	20 
Heraeus Precious Metals	17 
Gentiva	15 

## Business Size



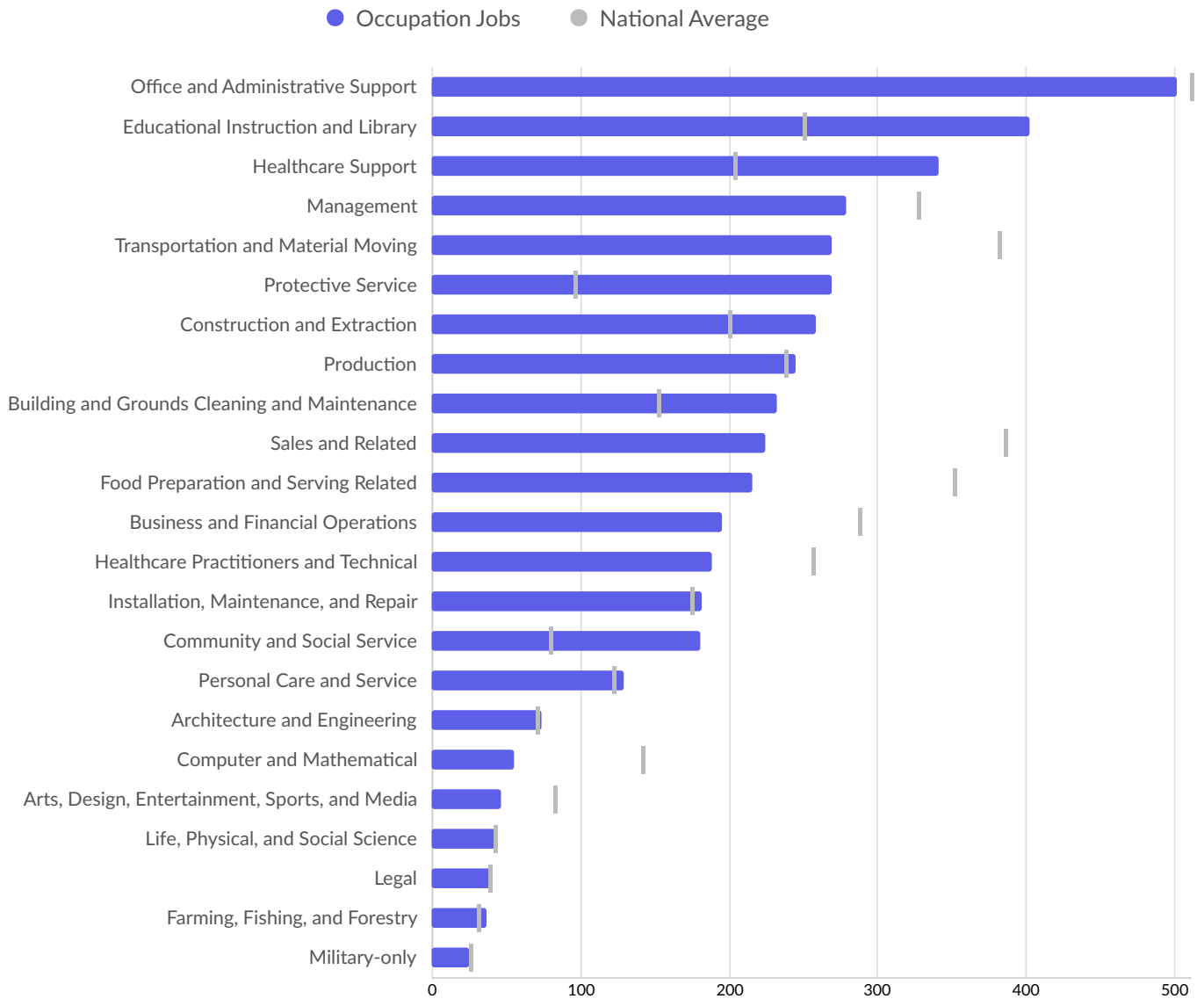
	Percentage	Business Count
● 1 to 4 employees	46.2%	286
● 5 to 9 employees	28.9%	179
● 10 to 19 employees	14.7%	91
● 20 to 49 employees	8.4%	52
● 50 to 99 employees	1.5%	9
● 100 to 249 employees	0.2%	1
● 250 to 499 employees	0.2%	1

\*Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

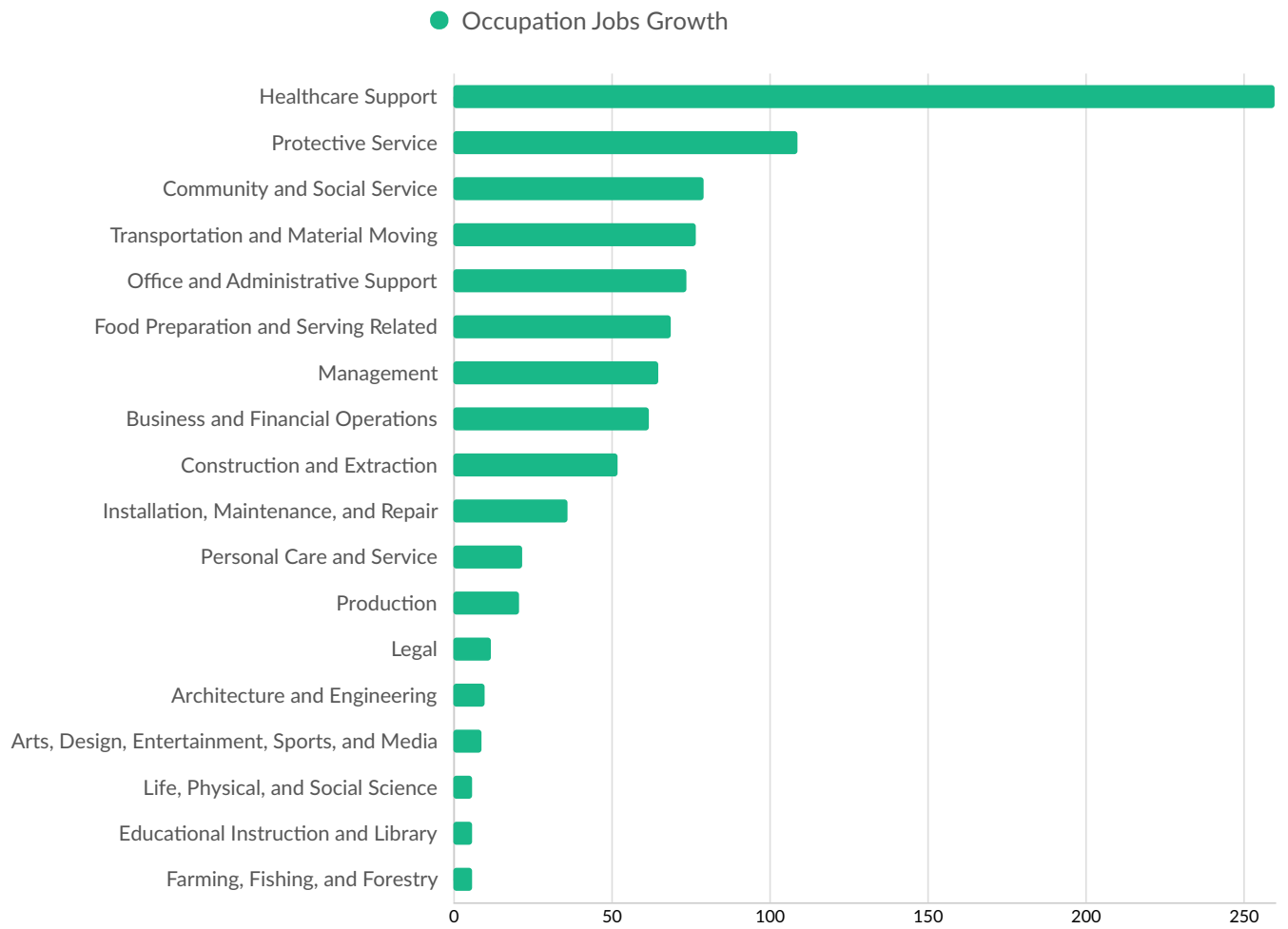


# Workforce Characteristics

## Largest Occupations

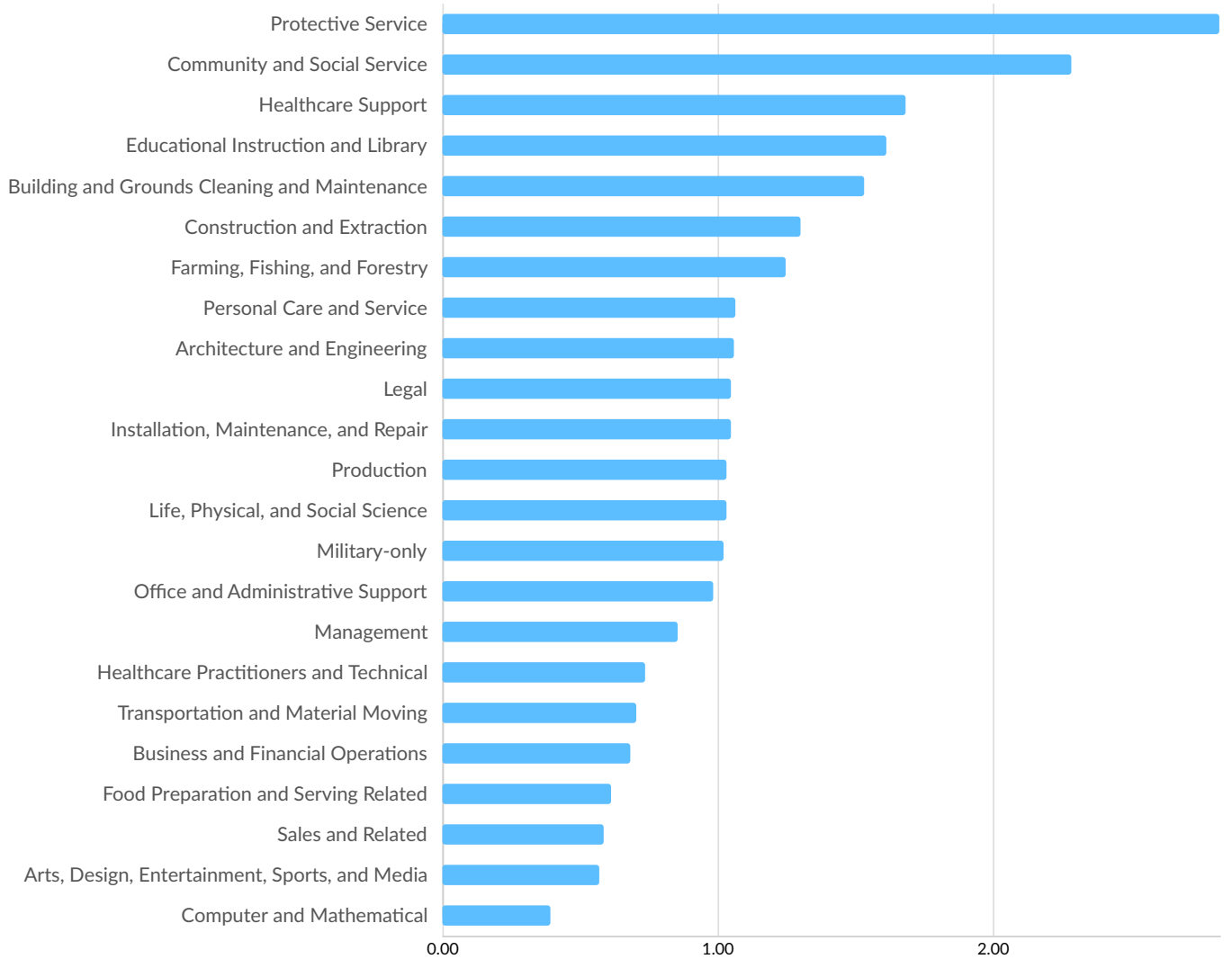


## Top Growing Occupations

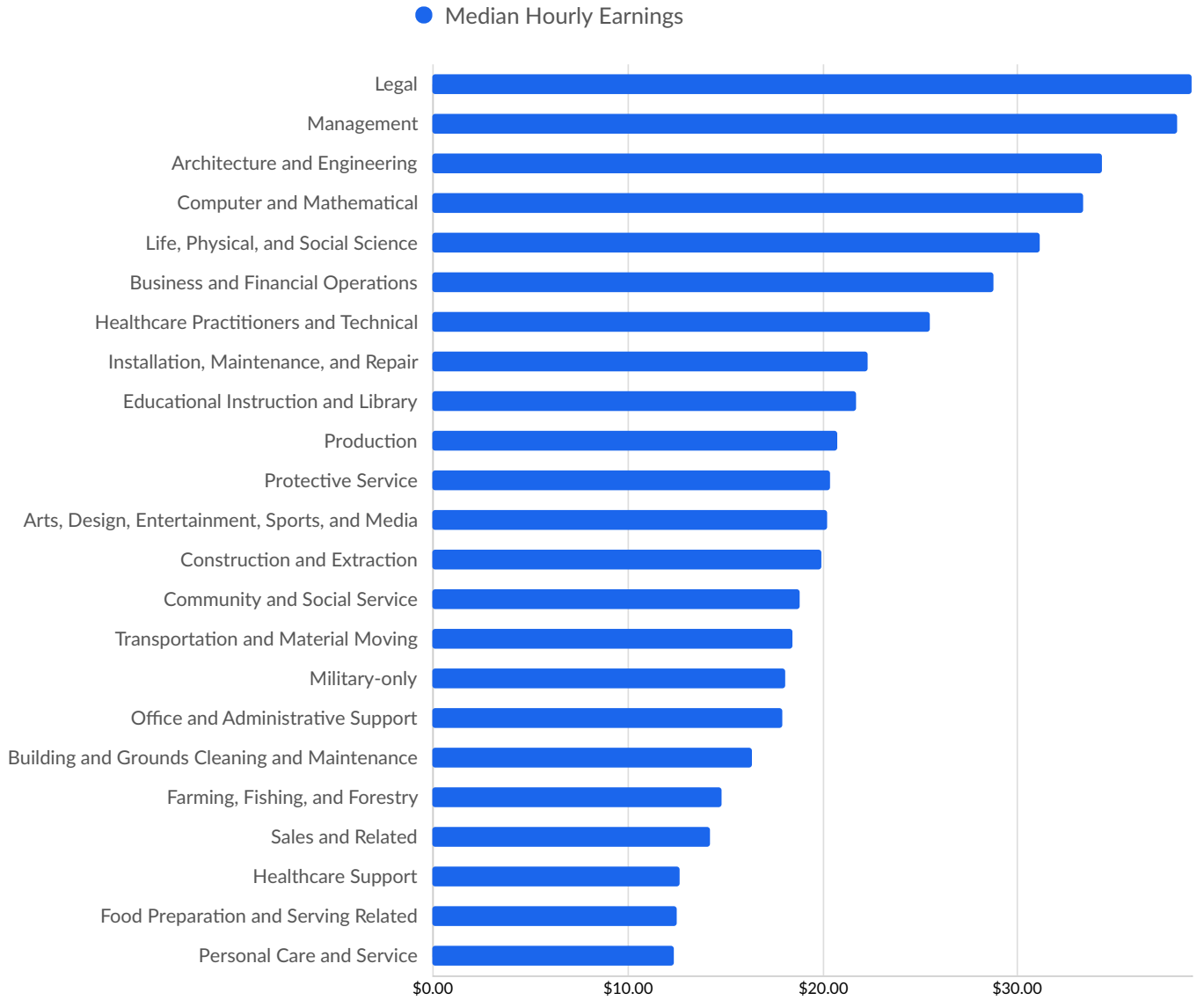


## Top Occupation Employment Concentration

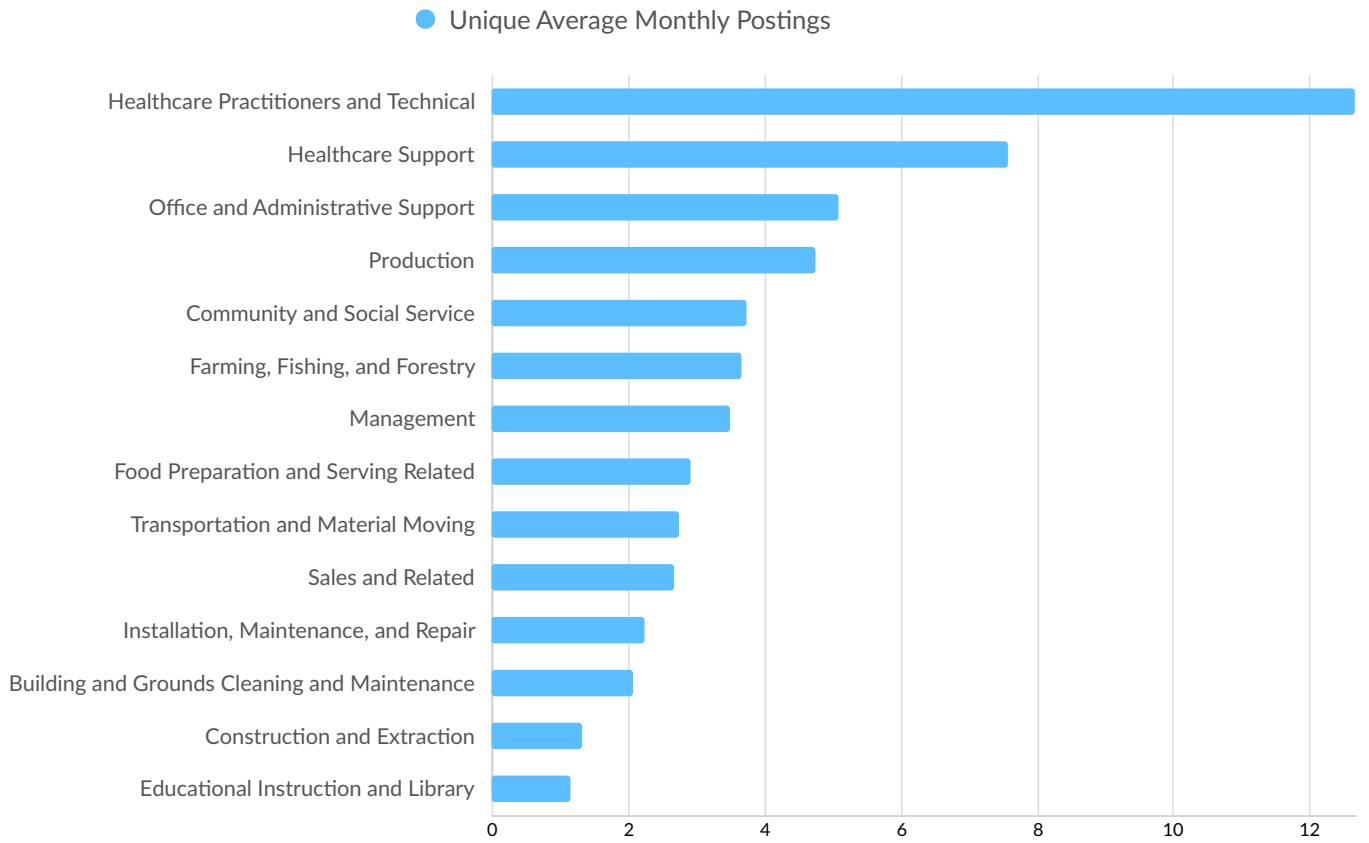
● Occupation Employment Concentration



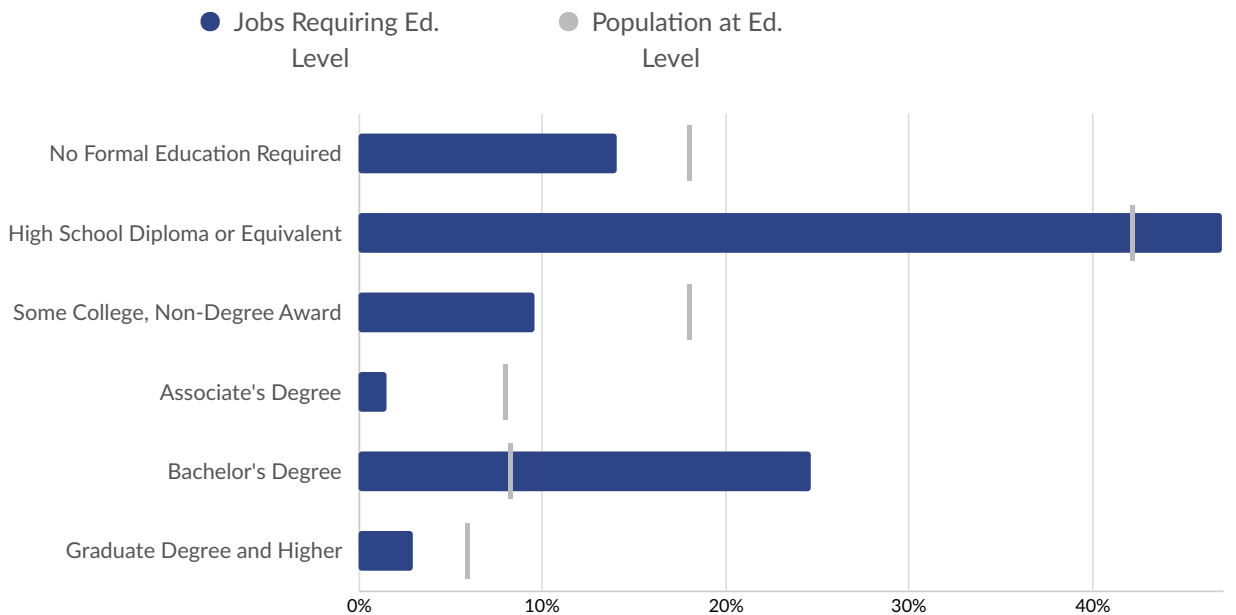
## Top Occupation Earnings



## Top Posted Occupations



## Underemployment



## Educational Pipeline

Over the last 5 years, no schools in Morgan County, TN produced graduates.

# In-Demand Skills

