



# Morgan County, TN



**EAST  
TENNESSEE**  
Moving Mountains.

Tennessee

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## Report Parameters

### 1 County

47129    Morgan County, TN

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### Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

## Economy Overview

21,733

Population (2024)

Population **grew by 348** over the last 5 years and is projected to **grow by 583** over the next 5 years.

4,416

Total Regional Employment

Jobs **grew by 702** over the last 5 years and are projected to **grow by 638** over the next 5 years.

\$57.4K

Median Household Income (2023)

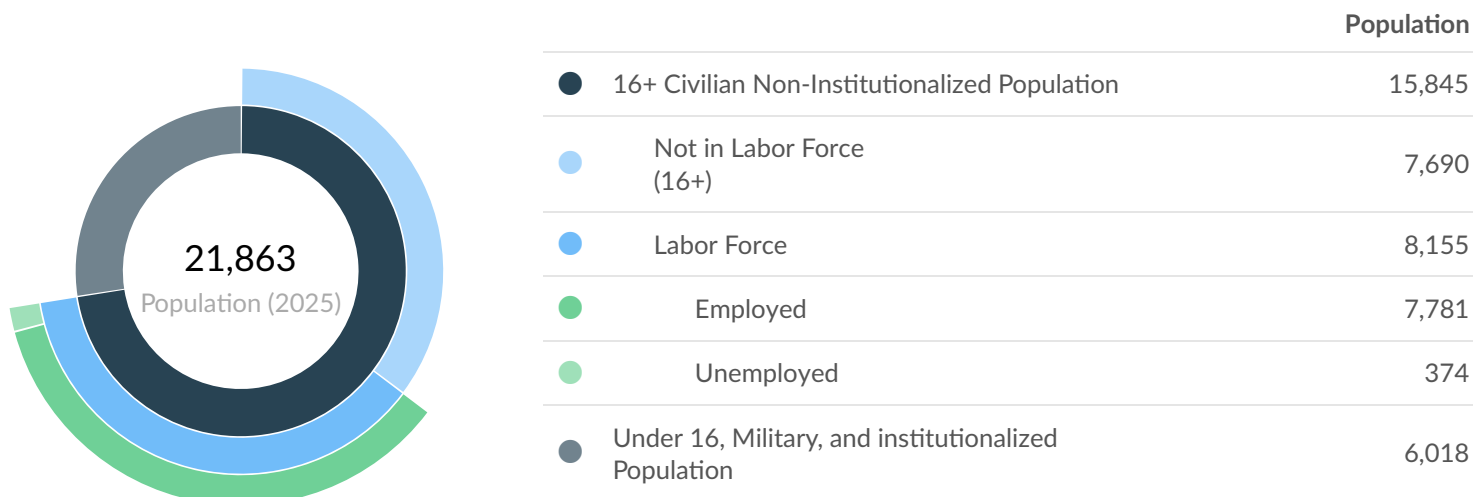
Median household income is **\$21.1K below** the national median household income of \$78.5K.

## Takeaways

- As of 2024 the region's population **increased by 1.6%** since 2019, growing by 348. Population is expected to **increase by 2.7%** between 2024 and 2029, adding 583.
- From 2019 to 2024, jobs **increased by 18.9%** in Morgan County, TN from 3,714 to **4,416**. This change **outpaced the national growth rate of 4.3% by 14.6%**. As the number of jobs increased, the **labor force participation rate decreased from 52.1% to 50.8% between 2019 and 2024**.
- Concerning educational attainment, **9.1% of Morgan County, TN residents possess a Bachelor's Degree** (12.4% below the national average), and **8.1% hold an Associate's Degree** (0.7% below the national average).
- The top three industries in 2024 are State Government, Excluding Education and Hospitals, Education and Hospitals (Local Government), and Individual and Family Services.

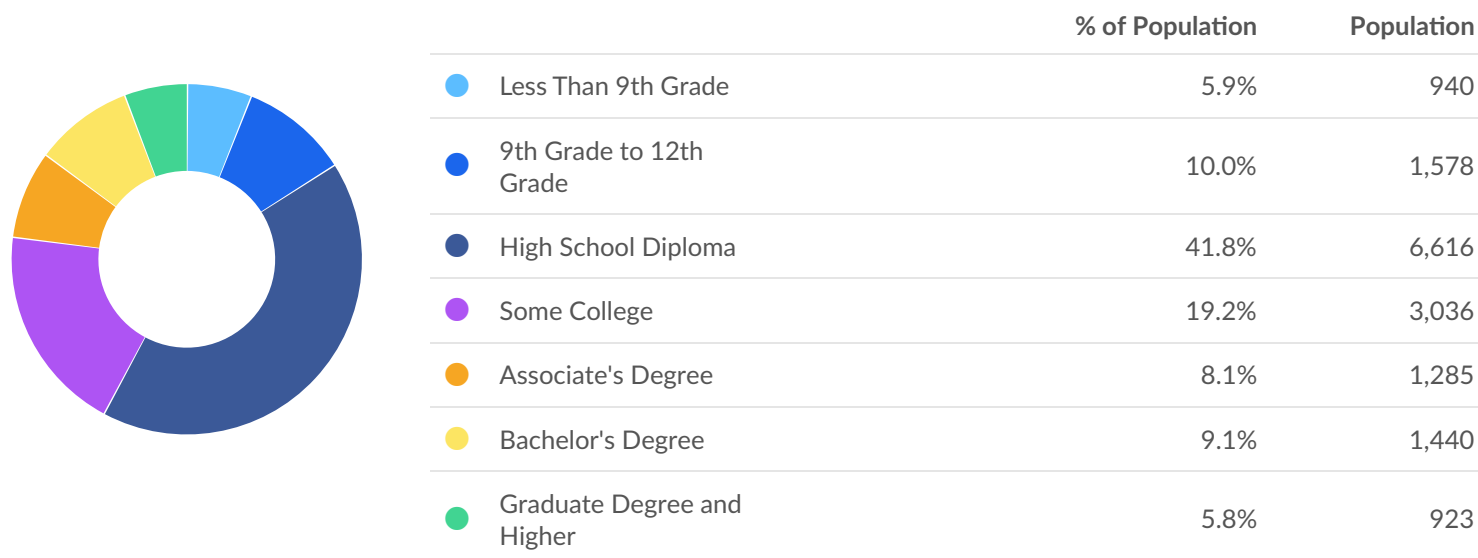
	Population (2025)	Labor Force (Jun 2025)	Jobs (2024)	Cost of Living	GRP	Imports	Exports
Region	21,863	8,155	4,416	89.7	\$571.15M	\$1.44B	\$1.12B
State	7,280,342	3,495,696	3,706,889	92.3	\$554.85B	\$452.79B	\$569.76B

## Jun 2025 Labor Force Breakdown



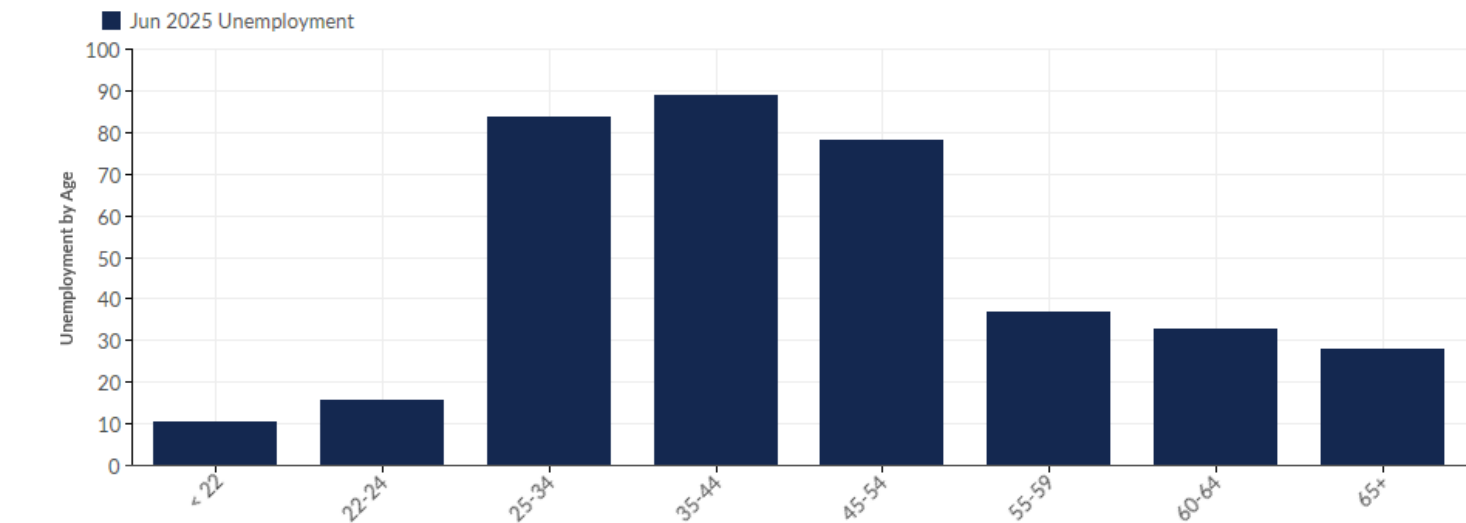
## Educational Attainment

Concerning educational attainment, **9.1% of Morgan County, TN residents possess a Bachelor's Degree** (12.4% below the national average), and **8.1% hold an Associate's Degree** (0.7% below the national average).



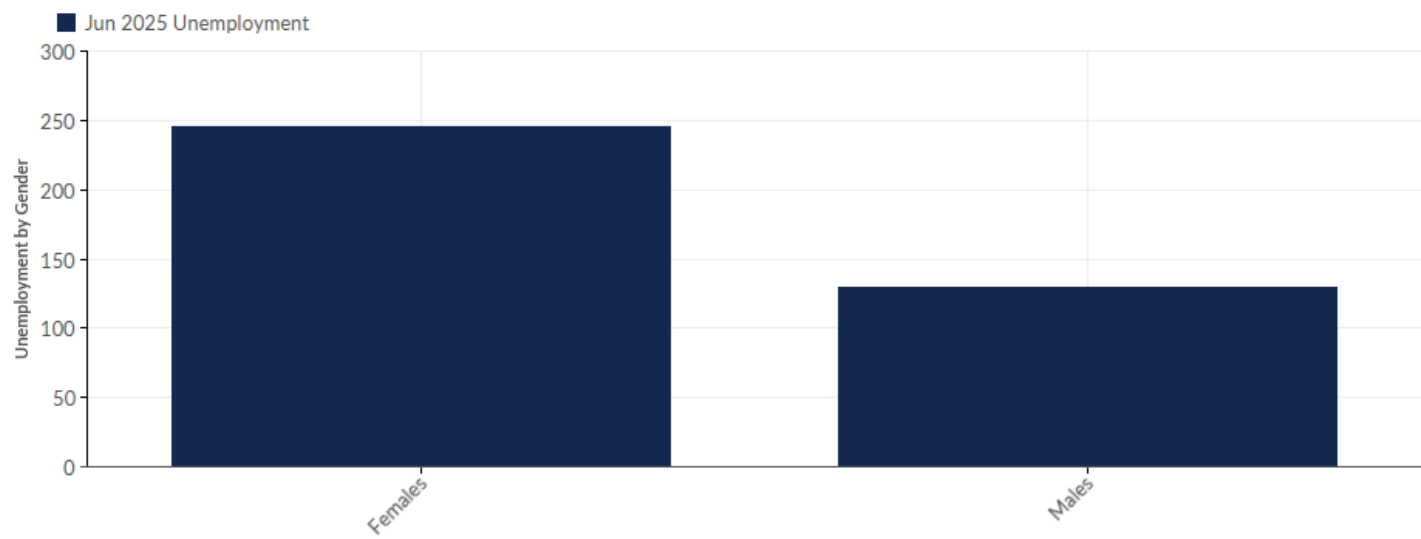
# Unemployment by Demographics

## Unemployment by Age



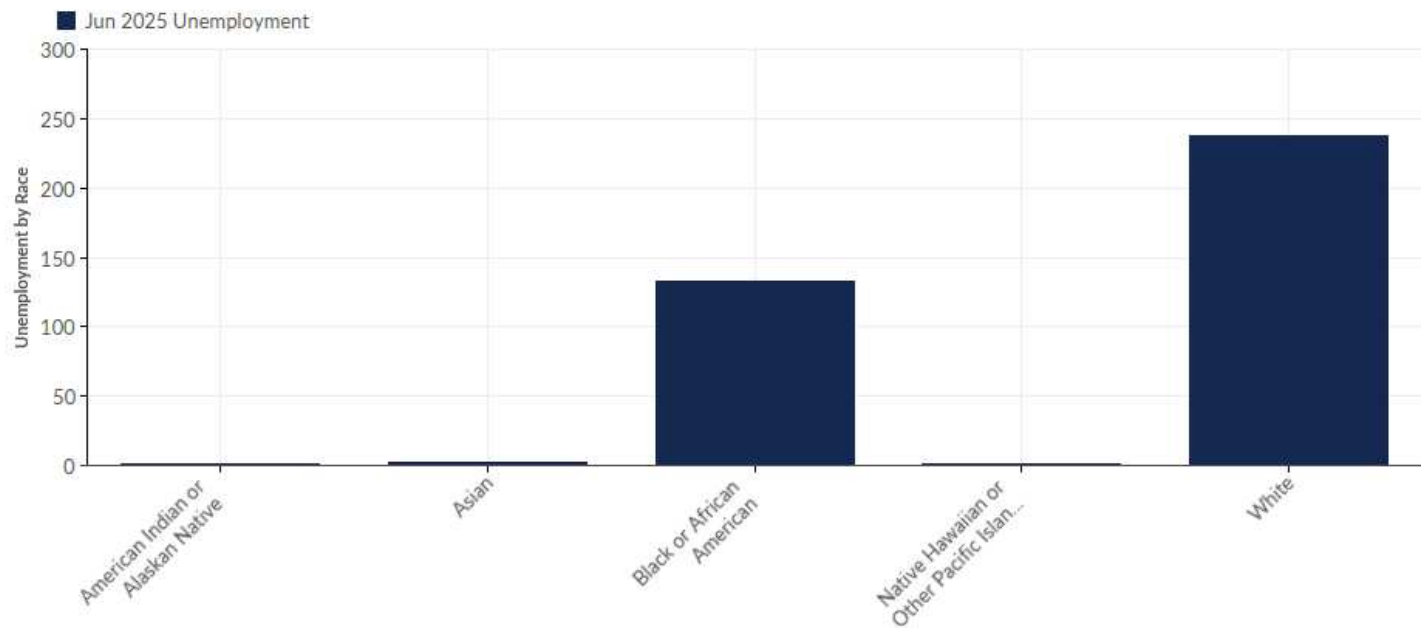
Age	Unemployment (Jun 2025)	% of Unemployed
< 22	10	2.67%
22-24	16	4.28%
25-34	84	22.46%
35-44	89	23.80%
45-54	78	20.86%
55-59	37	9.89%
60-64	33	8.82%
65+	28	7.49%
Total	374	100.00%

## Unemployment by Gender



Gender	Unemployment (Jun 2025)	% of Unemployed
Females	245	65.51%
Males	129	34.49%
Total	374	100.00%

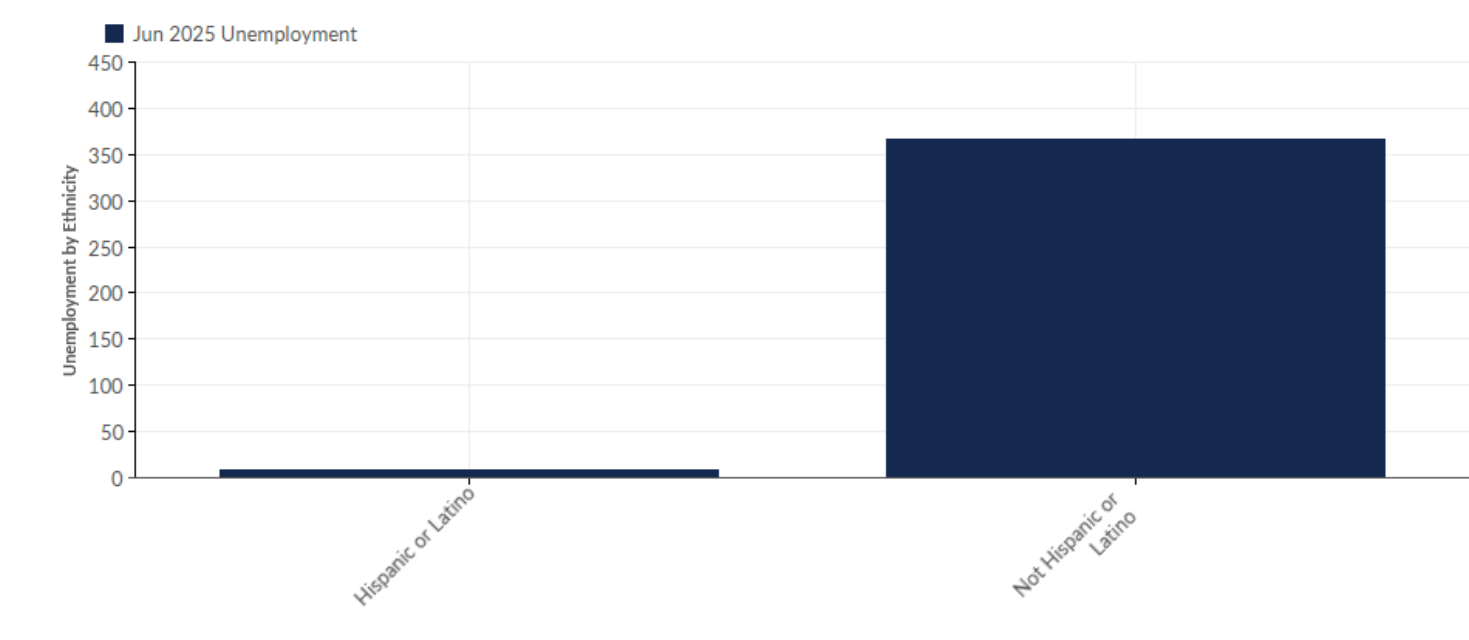
## Unemployment by Race



Race	Unemployment (Jun 2025)	% of Unemployed
American Indian or Alaskan Native	1	0.27%
Asian	2	0.53%
Black or African American	132	35.29%
Native Hawaiian or Other Pacific Islander	1	0.27%
White	238	63.64%
Total	374	100.00%



Unemployment by Ethnicity

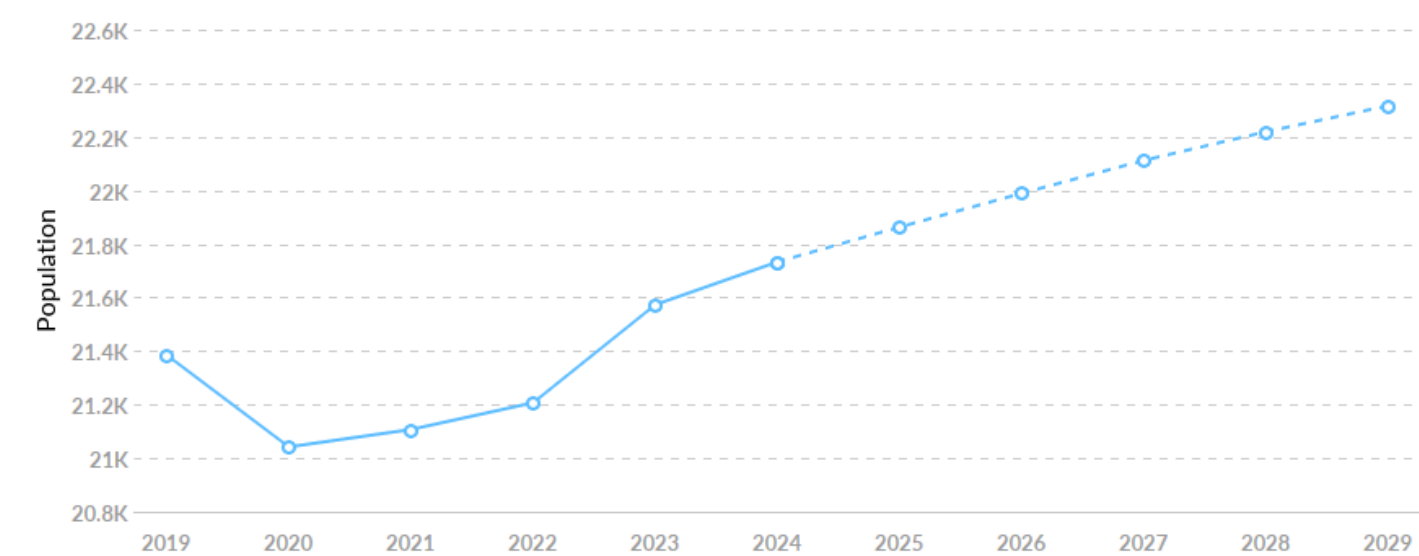


Ethnicity	Unemployment (Jun 2025)	% of Unemployed
Hispanic or Latino	8	2.14%
Not Hispanic or Latino	366	97.86%
Total	374	100.00%

# Historic & Projected Trends

## Population Trends

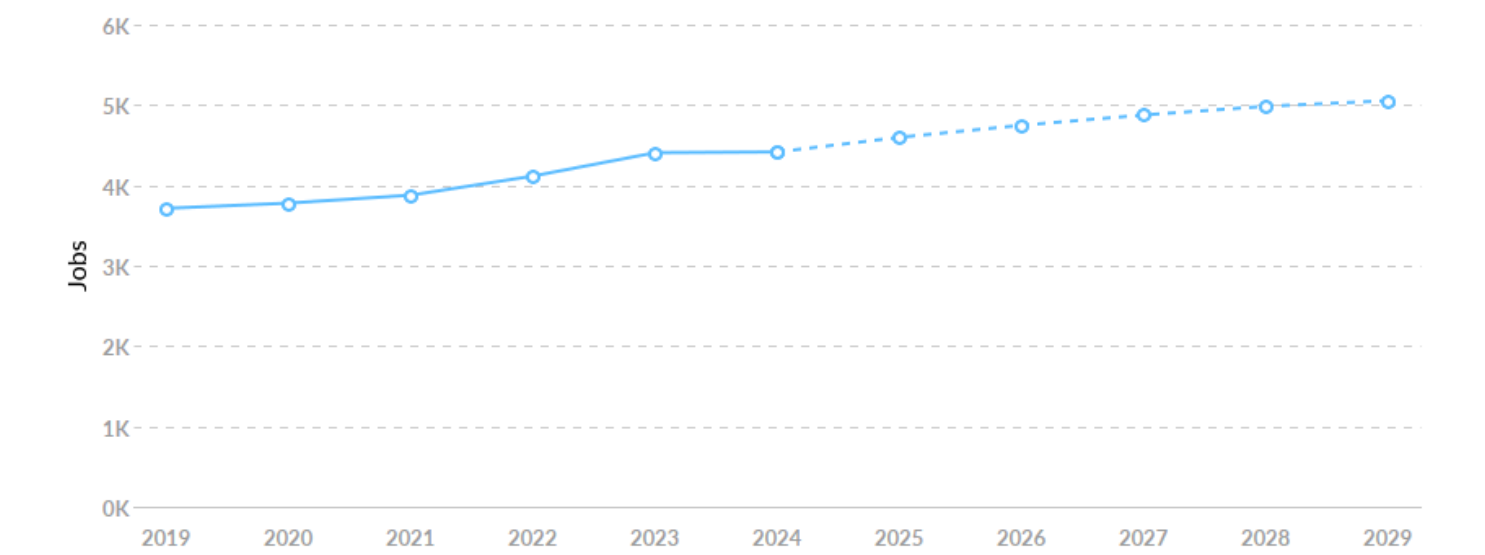
As of 2024 the region's population **increased by 1.6%** since 2019, growing by 348. Population is expected to **increase by 2.7%** between 2024 and 2029, adding 583.



Timeframe	Population
2019	21,385
2020	21,042
2021	21,107
2022	21,207
2023	21,573
2024	21,733
2025	21,863
2026	21,989
2027	22,112
2028	22,219
2029	22,316

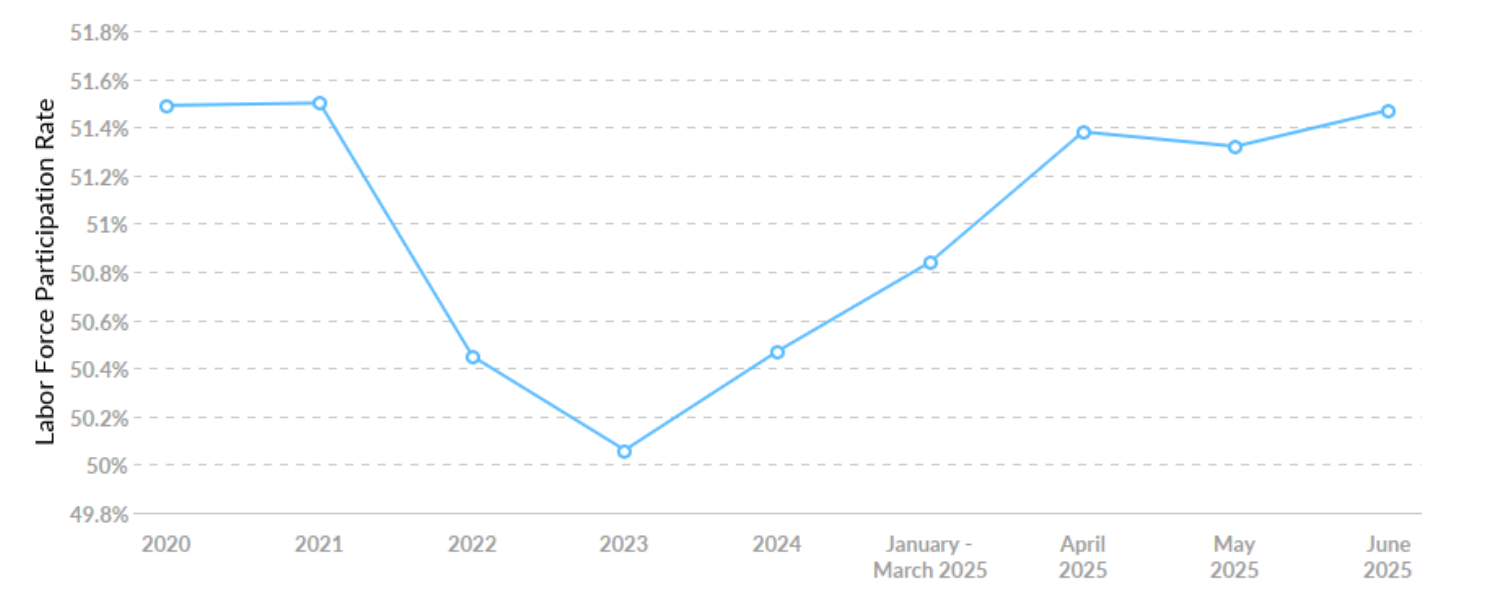
## Job Trends

From 2019 to 2024, jobs increased by **18.9%** in Morgan County, TN from 3,714 to **4,416**. This change **outpaced the national growth rate of 4.3% by 14.6%**.



Timeframe	Jobs
2019	3,714
2020	3,779
2021	3,878
2022	4,116
2023	4,407
2024	4,416
2025	4,598
2026	4,748
2027	4,876
2028	4,984
2029	5,054

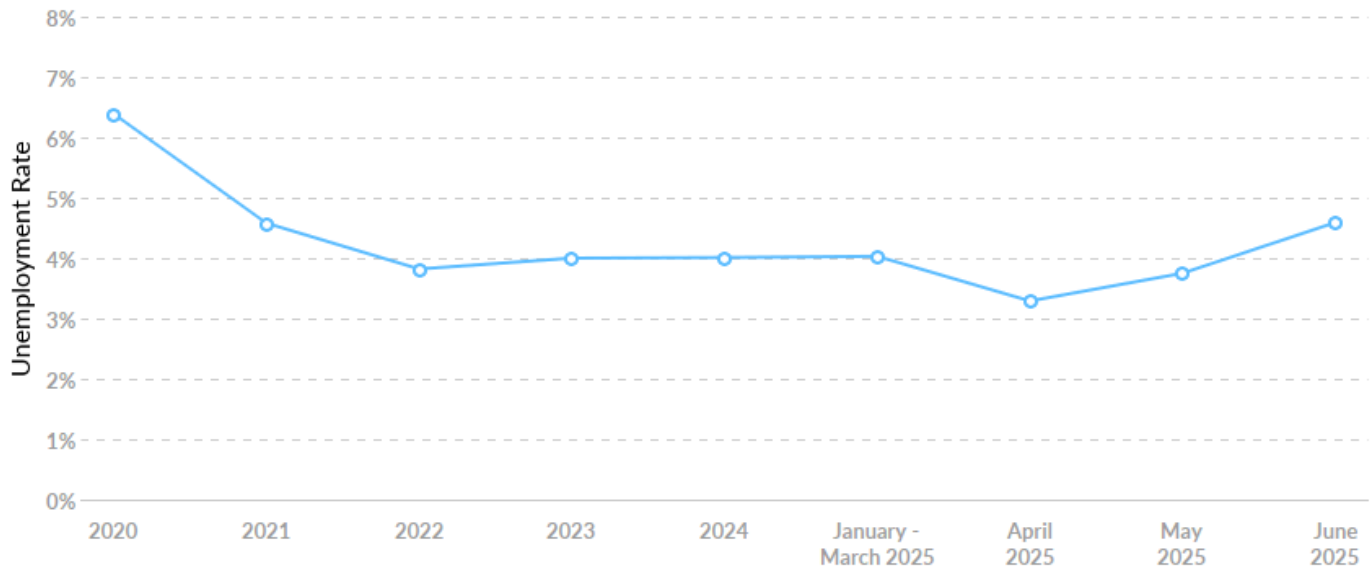
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2020	51.49%
2021	51.50%
2022	50.45%
2023	50.06%
2024	50.47%
January - March 2025	50.84%
April 2025	51.38%
May 2025	51.32%
June 2025	51.47%

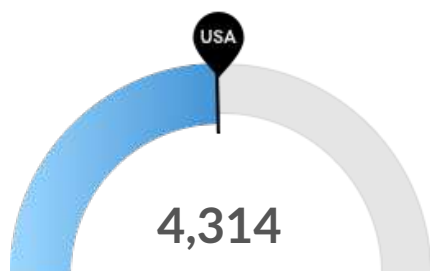
## Unemployment Rate Trends

Morgan County, TN had a June 2025 unemployment rate of 4.59%, **decreasing from 6.39%** 5 years before.



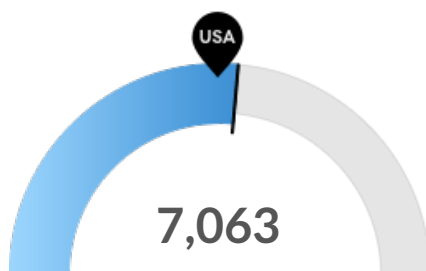
Timeframe	Unemployment Rate
2020	6.39%
2021	4.58%
2022	3.82%
2023	4.00%
2024	4.01%
January - March 2025	4.03%
April 2025	3.29%
May 2025	3.75%
June 2025	4.59%

## Population Characteristics



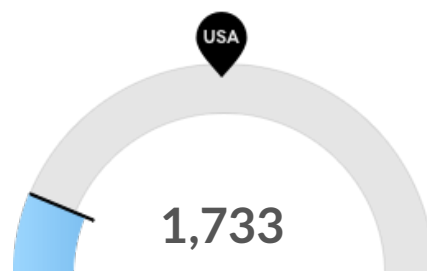
**Millennials**

Morgan County, TN has 4,314 millennials (ages 25-39). The national average for an area this size is 4,383.



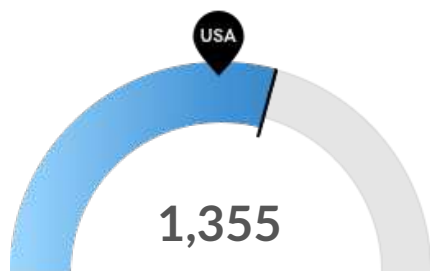
**Retiring Soon**

Retirement risk is about average in Morgan County, TN. The national average for an area this size is 6,512 people 55 or older, while there are 7,063 here.



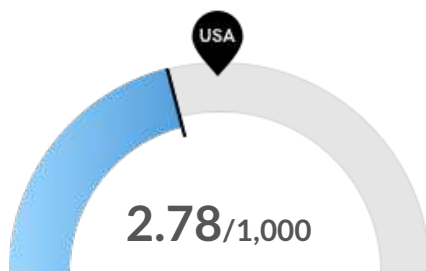
**Racial Diversity**

Racial diversity is low in Morgan County, TN. The national average for an area this size is 8,985 racially diverse people, while there are 1,733 here.



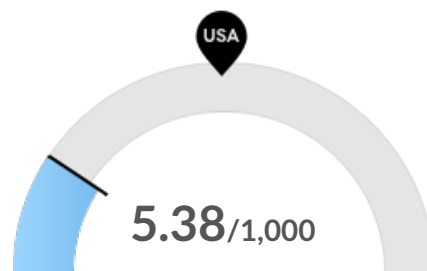
**Veterans**

Morgan County, TN has 1,355 veterans. The national average for an area this size is 1,067.



**Violent Crime**

Morgan County, TN has 2.78 violent crimes per 1,000 people. The national rate is 3.54 per 1,000 people.

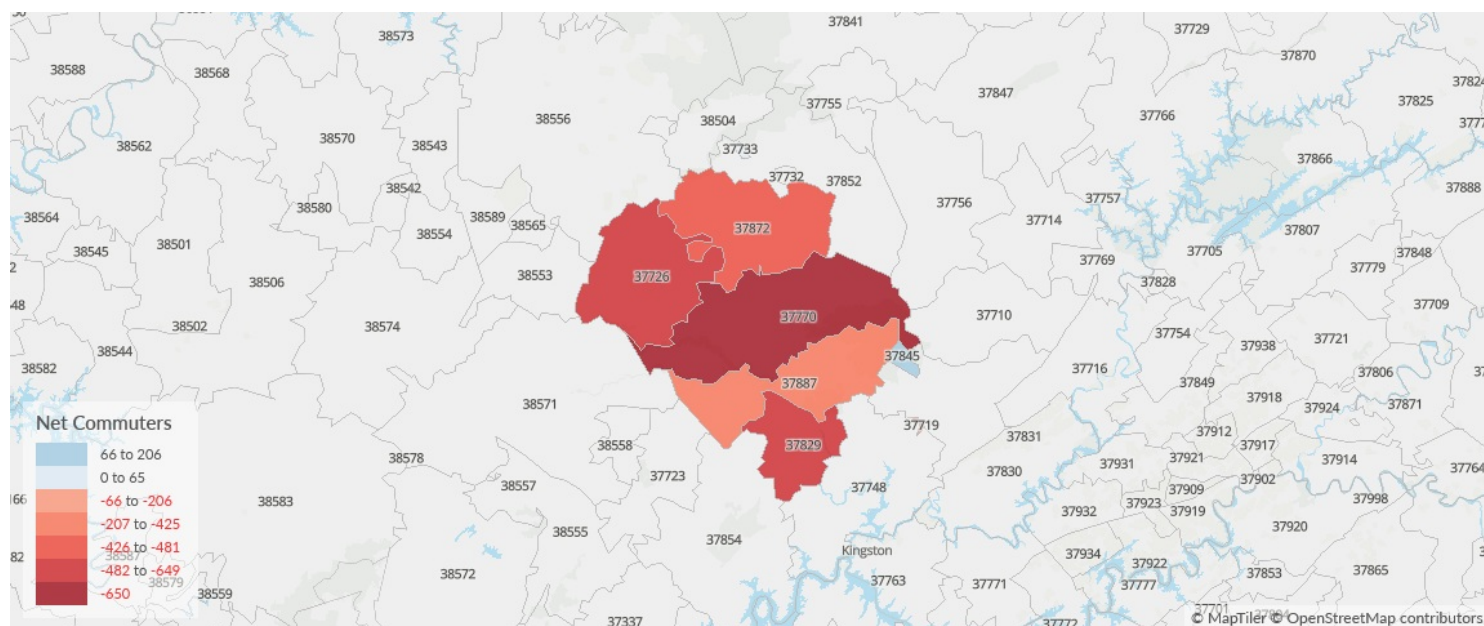


**Property Crime**

Morgan County, TN has 5.38 property crimes per 1,000 people. The national rate is 18.02 per 1,000 people.

## Place of Work vs Place of Residence

Understanding where talent in Morgan County, TN currently works compared to where talent lives can help you optimize site decisions.

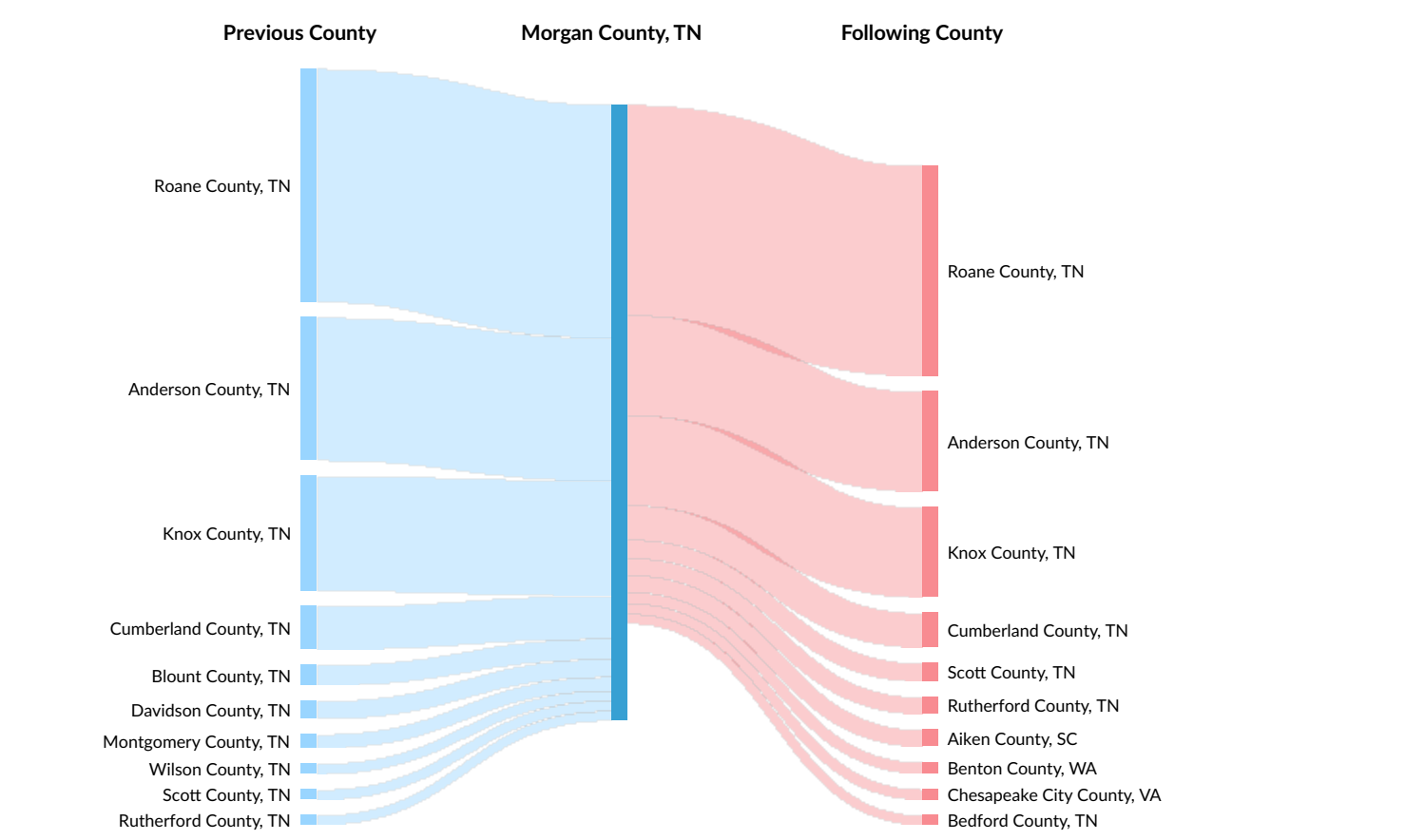


Where Talent Works			Where Talent Lives		
ZIP	Name	2024 Employment	ZIP	Name	2024 Workers
37887	Wartburg, TN (in Morga...	2,452	37887	Wartburg, TN (in Morga...	2,659
37872	Sunbright, TN (in Morga...	556	37770	Lancing, TN (in Morgan ...	1,118
37770	Lancing, TN (in Morgan ...	467	37872	Sunbright, TN (in Morga...	982
37726	Deer Lodge, TN (in Mor...	333	37726	Deer Lodge, TN (in Mor...	816
37829	Oakdale, TN (in Morgan...	264	37829	Oakdale, TN (in Morgan...	756

# Inbound and Outbound Migration

The table below analyzes past and current residents of Morgan County, TN. The left column shows residents of other counties migrating to Morgan County, TN. The right column shows residents migrating from Morgan County, TN to other counties.

As of 2022, 222 people have migrated from Roane County, TN to Morgan County, TN. In the same year, 200 people left Morgan County, TN migrating to Roane County, TN. The total Net Migration for Morgan County, TN in 2022 was 347.



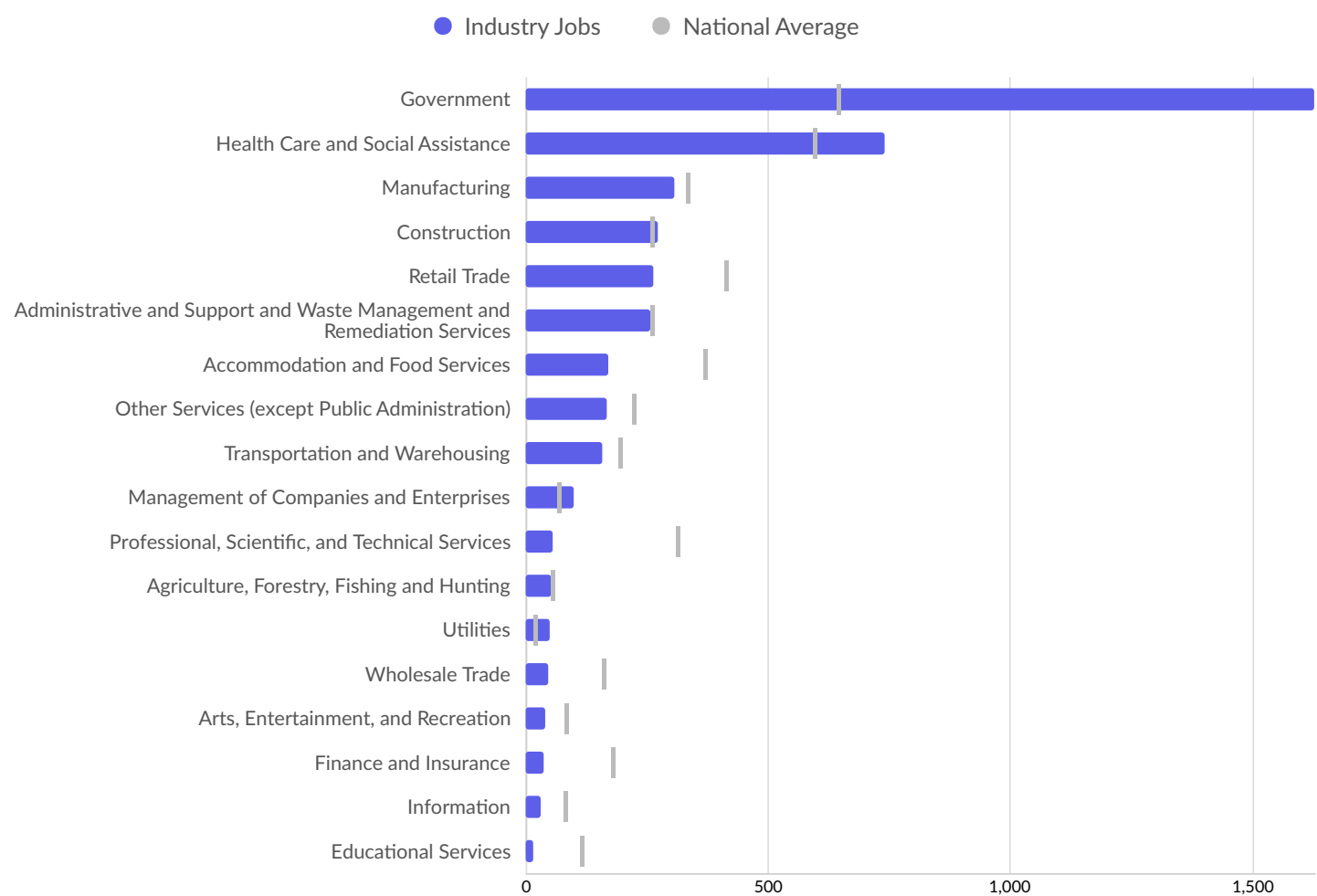
Top Previous Counties	Migrations
Roane County, TN	222
Anderson County, TN	136
Knox County, TN	109
Cumberland County, TN	41
Blount County, TN	19
Davidson County, TN	17



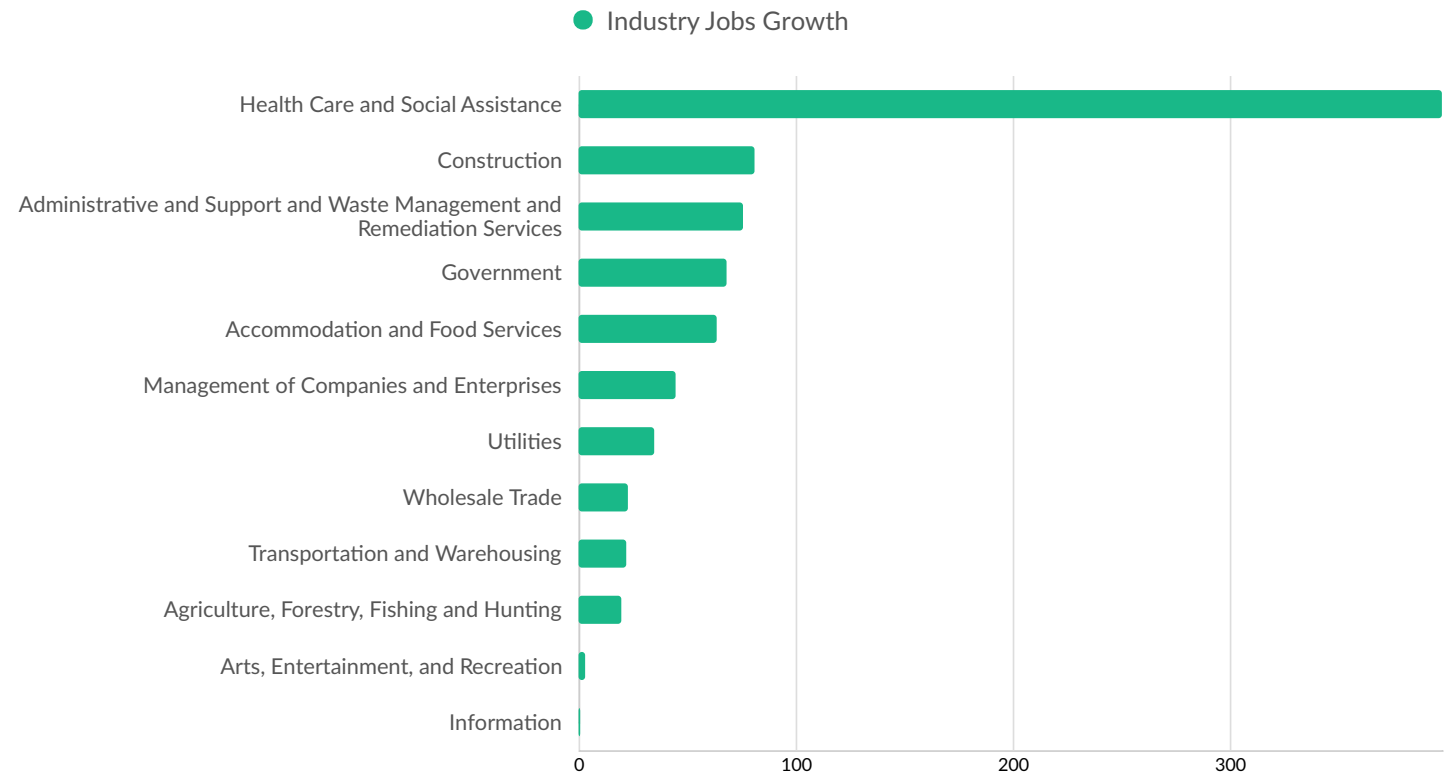
Top Previous Counties	Migrations
Montgomery County, TN	13
Wilson County, TN	10
Scott County, TN	10
Rutherford County, TN	9
Bedford County, TN	8
Shelby County, TN	6
Sullivan County, TN	5
Los Angeles County, CA	5
Maricopa County, AZ	4
Top Following Counties	Migrations
Roane County, TN	200
Anderson County, TN	95
Knox County, TN	86
Cumberland County, TN	33
Scott County, TN	18
Rutherford County, TN	16
Aiken County, SC	16
Benton County, WA	11
Chesapeake City County, VA	10
Bedford County, TN	9
Warren County, KY	9
Davidson County, TN	8
Shelby County, TN	8
Park County, CO	8
Delaware County, OH	7

# Industry Characteristics

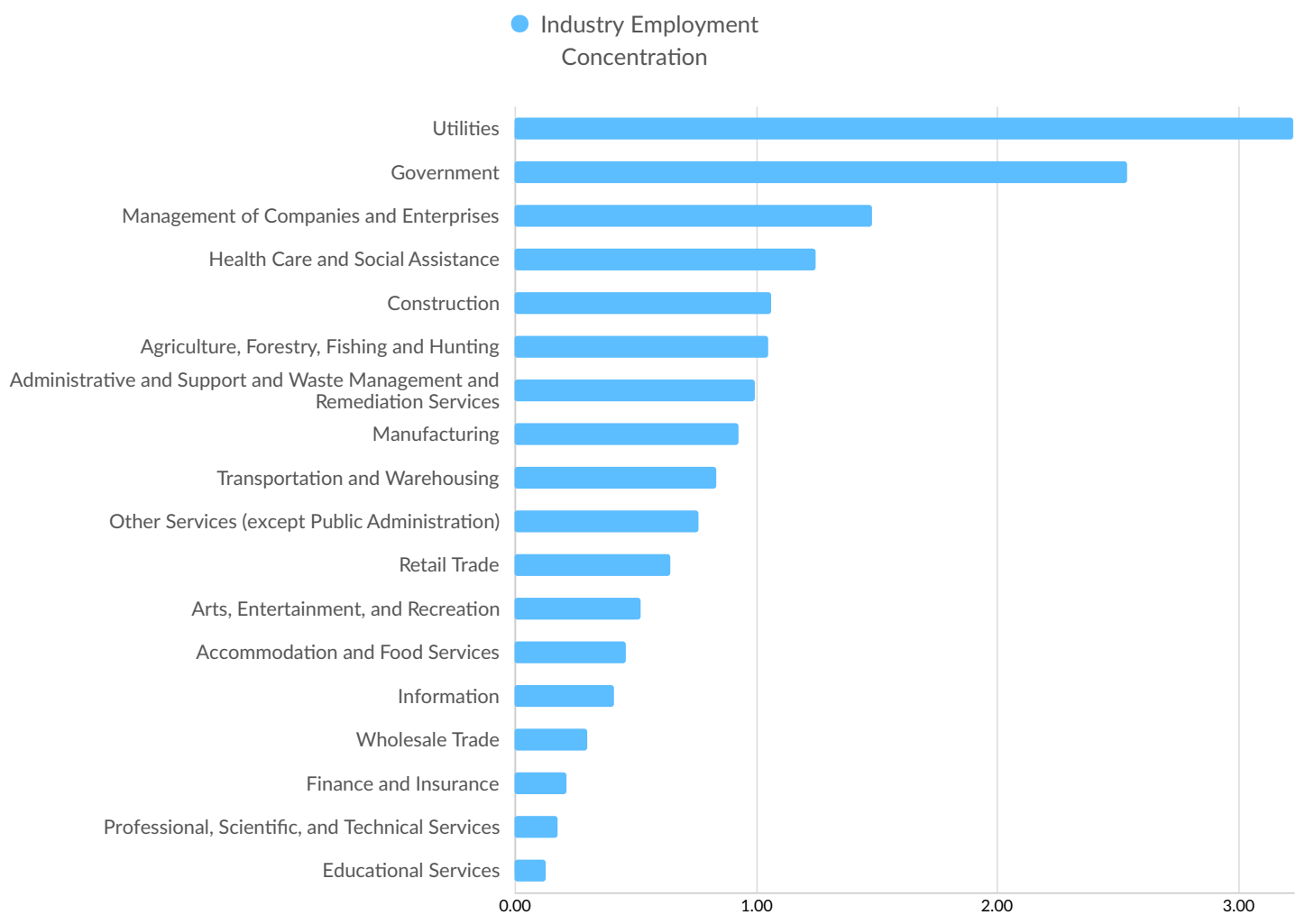
## Largest Industries



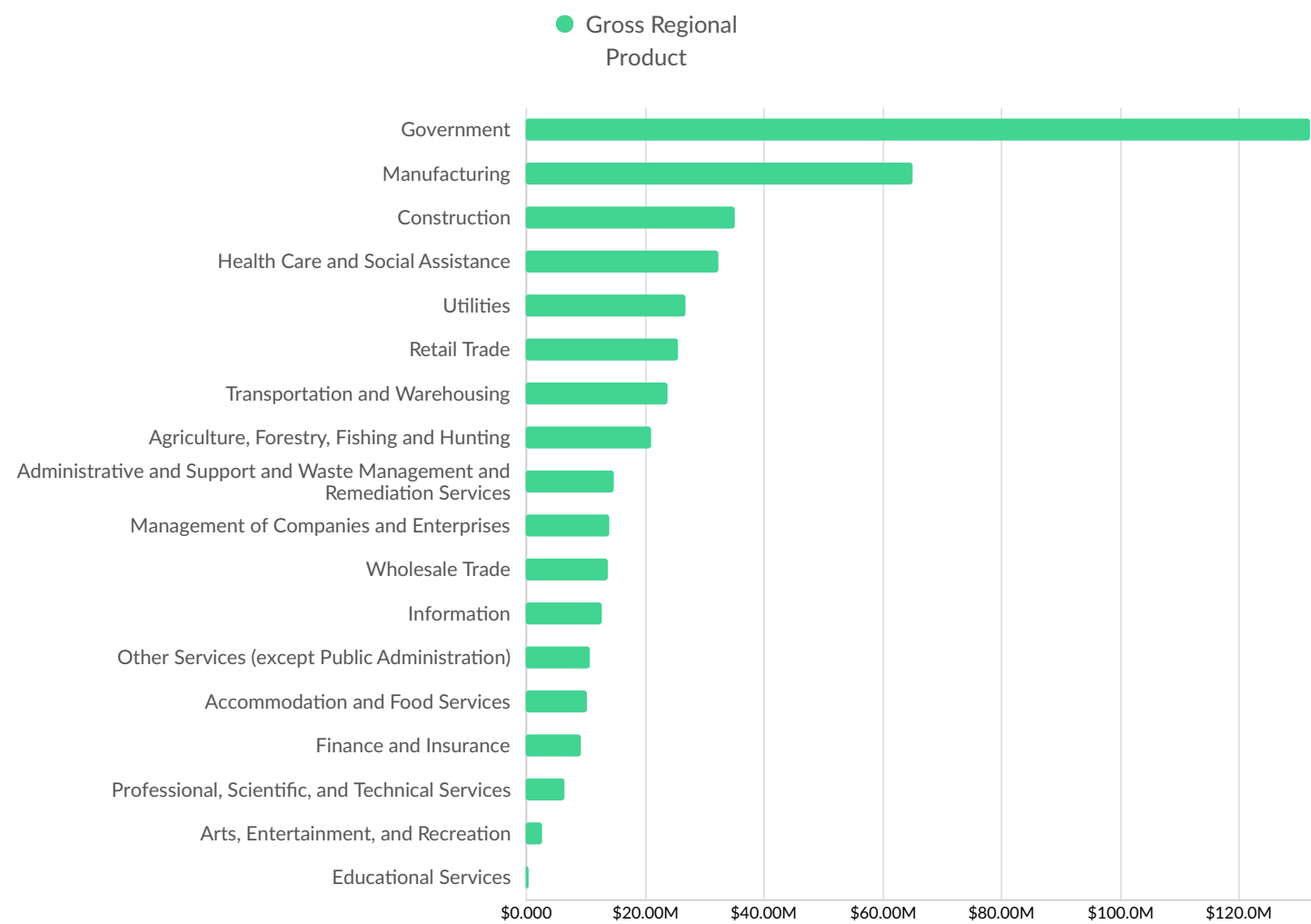
Top Growing Industries



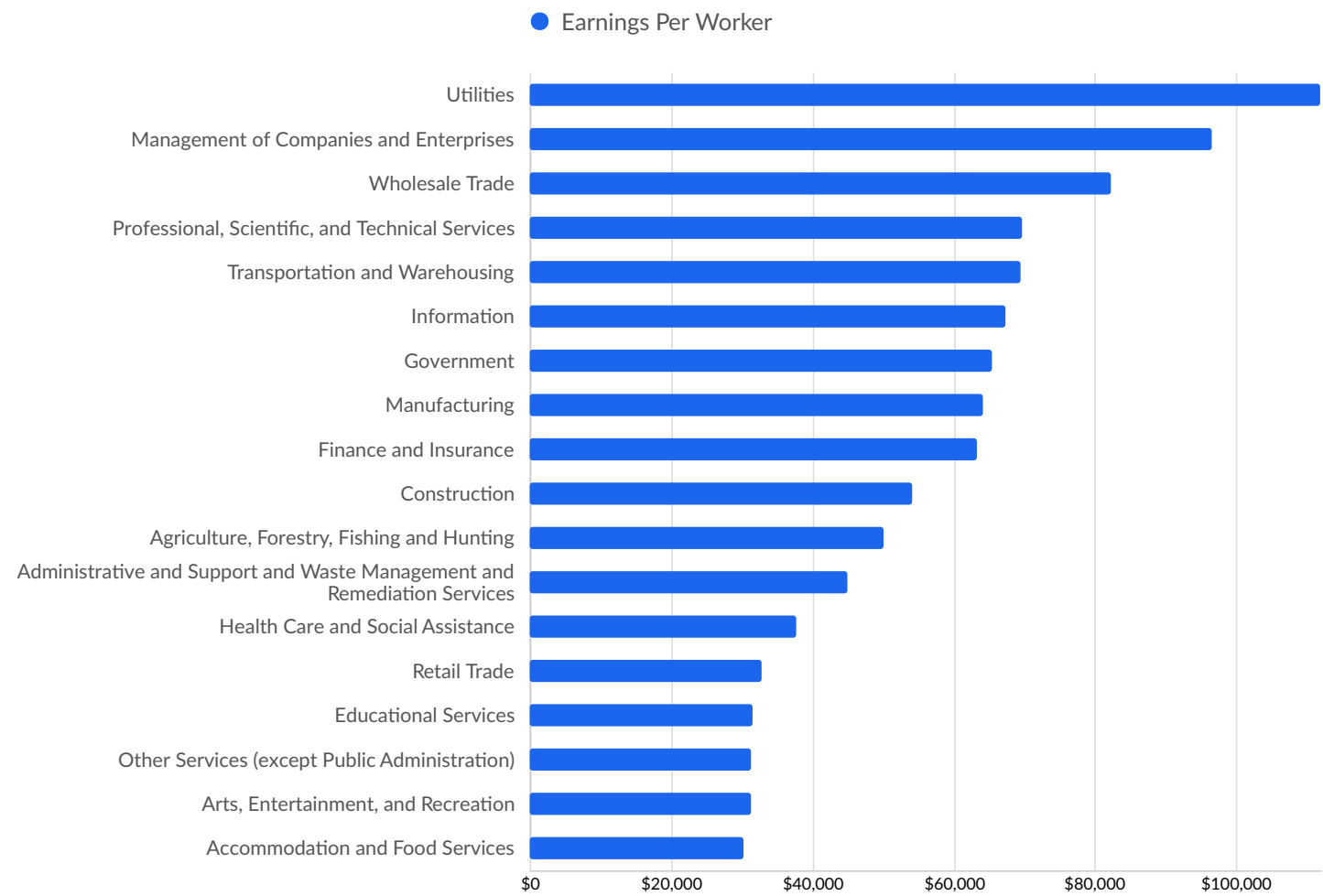
## Top Industry Employment Concentration



## Top Industry GRP



## Top Industry Earnings



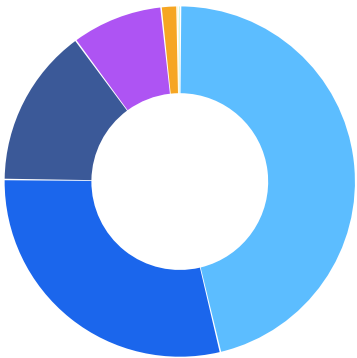
## Business Characteristics

### 1,092 Companies Employ Your Workers

Online profiles for your workers mention 1,092 companies as employers, with the top 10 appearing below. In the last 12 months, 115 companies in Morgan County, TN posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
Morgan County School System.	89 <div></div>	Cobb International	42 <div></div>
Morgan County Schools	55 <div></div>	Life Care Centers of America	40 <div></div>
State of Tennessee	38 <div></div>	Centurion Health	36 <div></div>
Covenant Health	21 <div></div>	Correction	29 <div></div>
Oak Ridge National Laboratory	19 <div></div>	Heraeus Holding Gmbh	27 <div></div>
Y-12 National Security Complex	19 <div></div>	Sondermind	27 <div></div>
Walmart	15 <div></div>	Life Care Center Of Morgan Co...	26 <div></div>
Morgan Stanley	13 <div></div>	Heraeus	19 <div></div>
Dollar General	10 <div></div>	Walgreens Boots Alliance	19 <div></div>
Morgan County Correctional Co...	10 <div></div>	Sonic Drive-In	18 <div></div>

## Business Size



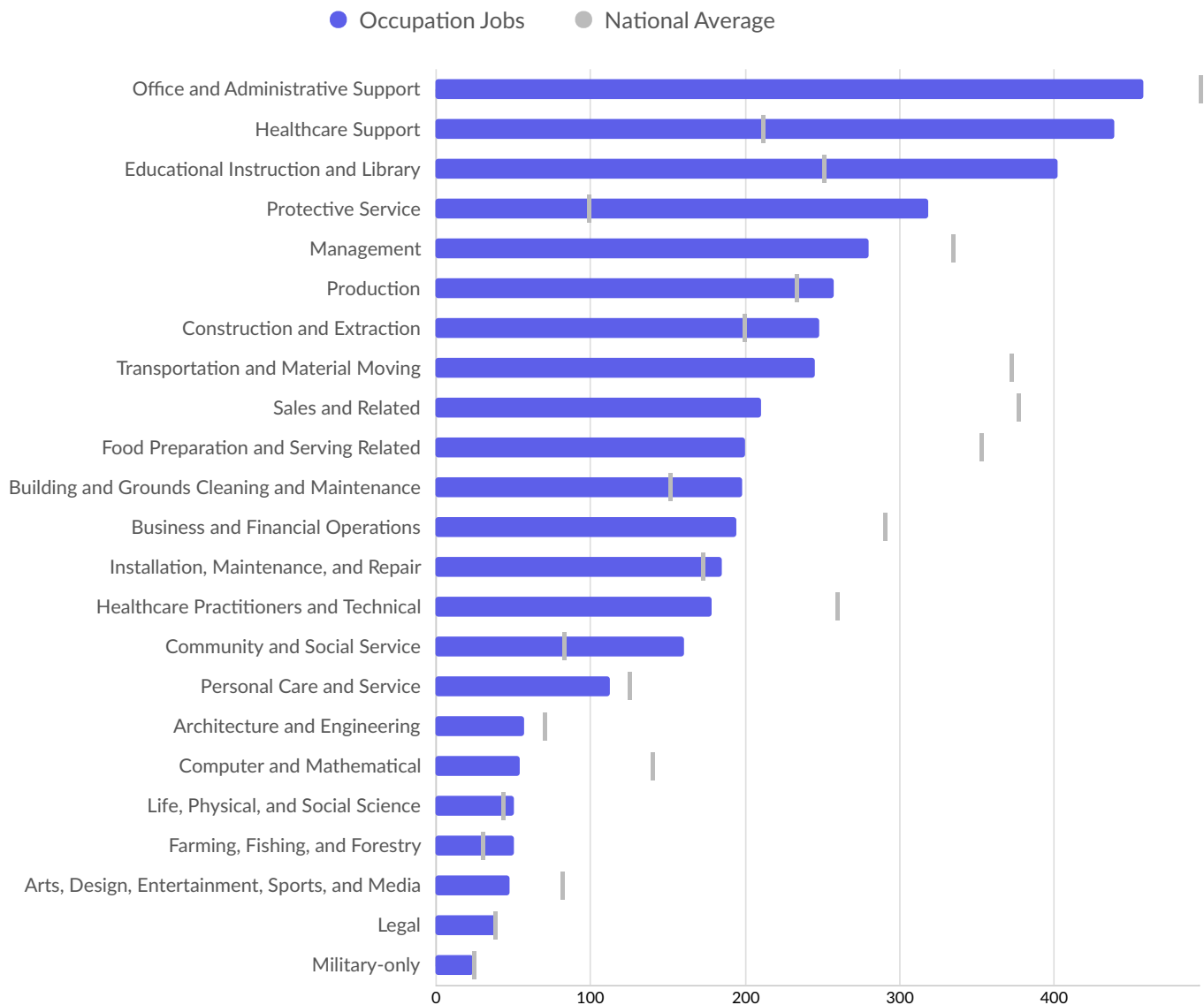
	Percentage	Business Count
<div></div> 1 to 4 employees	46.2%	286
<div></div> 5 to 9 employees	28.9%	179
<div></div> 10 to 19 employees	14.7%	91
<div></div> 20 to 49 employees	8.4%	52
<div></div> 50 to 99 employees	1.5%	9
<div></div> 100 to 249 employees	0.2%	1
<div></div> 250 to 499 employees	0.2%	1

*\*Business Data by DatabaseUSA.com is third-party data provided by Lightcast to its customers as a convenience, and Lightcast does not endorse or warrant its accuracy or consistency with other published Lightcast data. In most cases, the Business Count will not match total companies with profiles on the summary tab.*

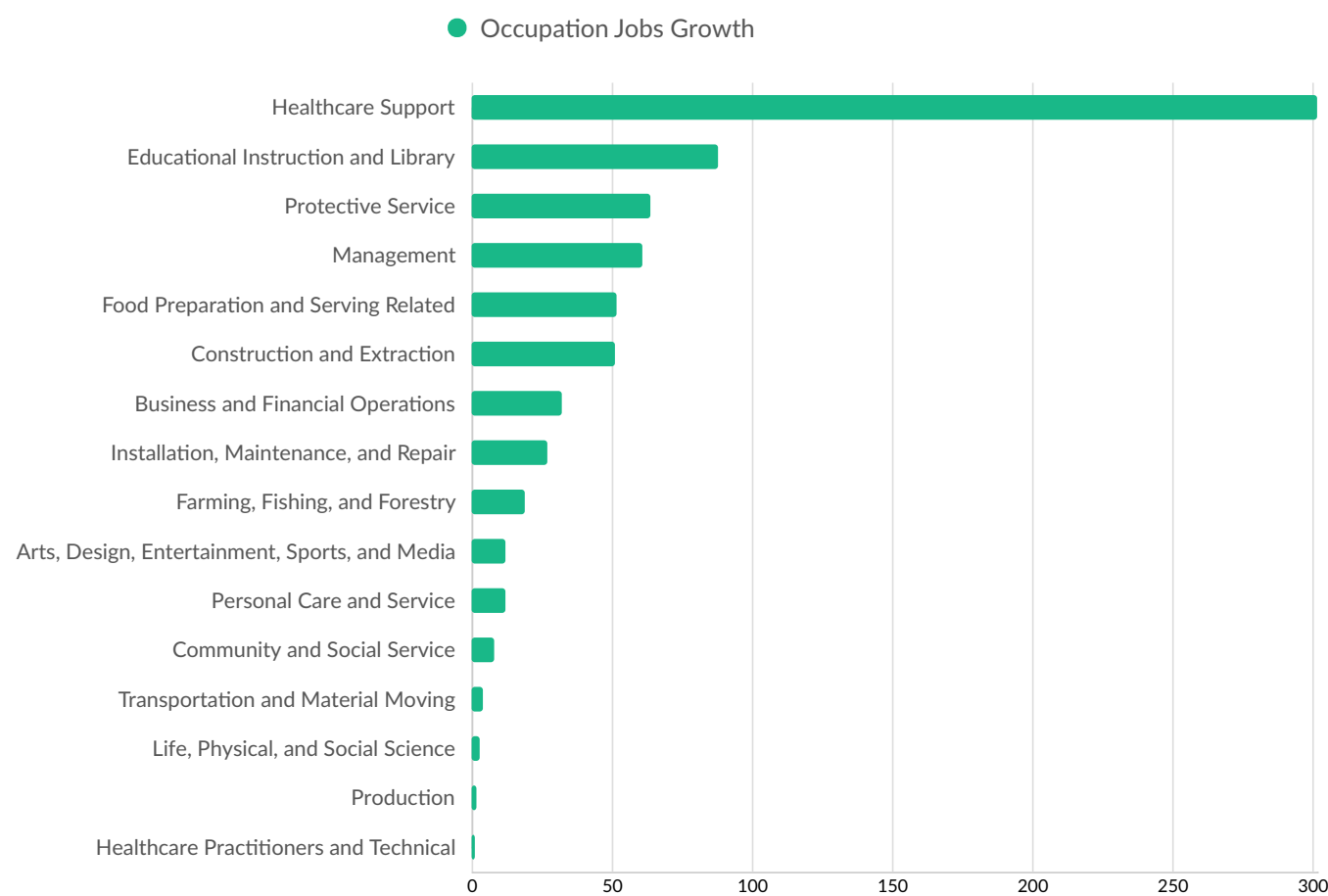


# Workforce Characteristics

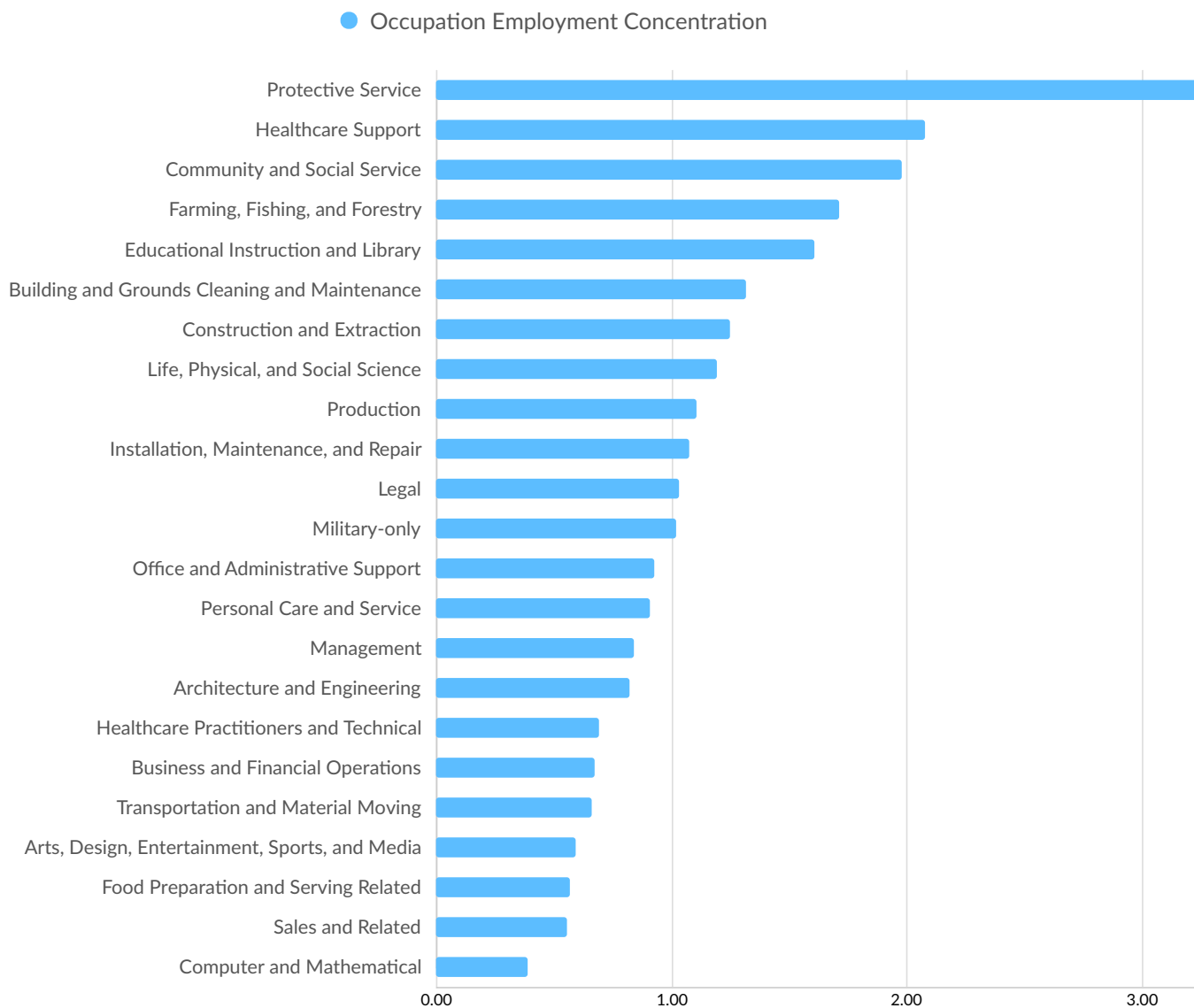
## Largest Occupations



## Top Growing Occupations



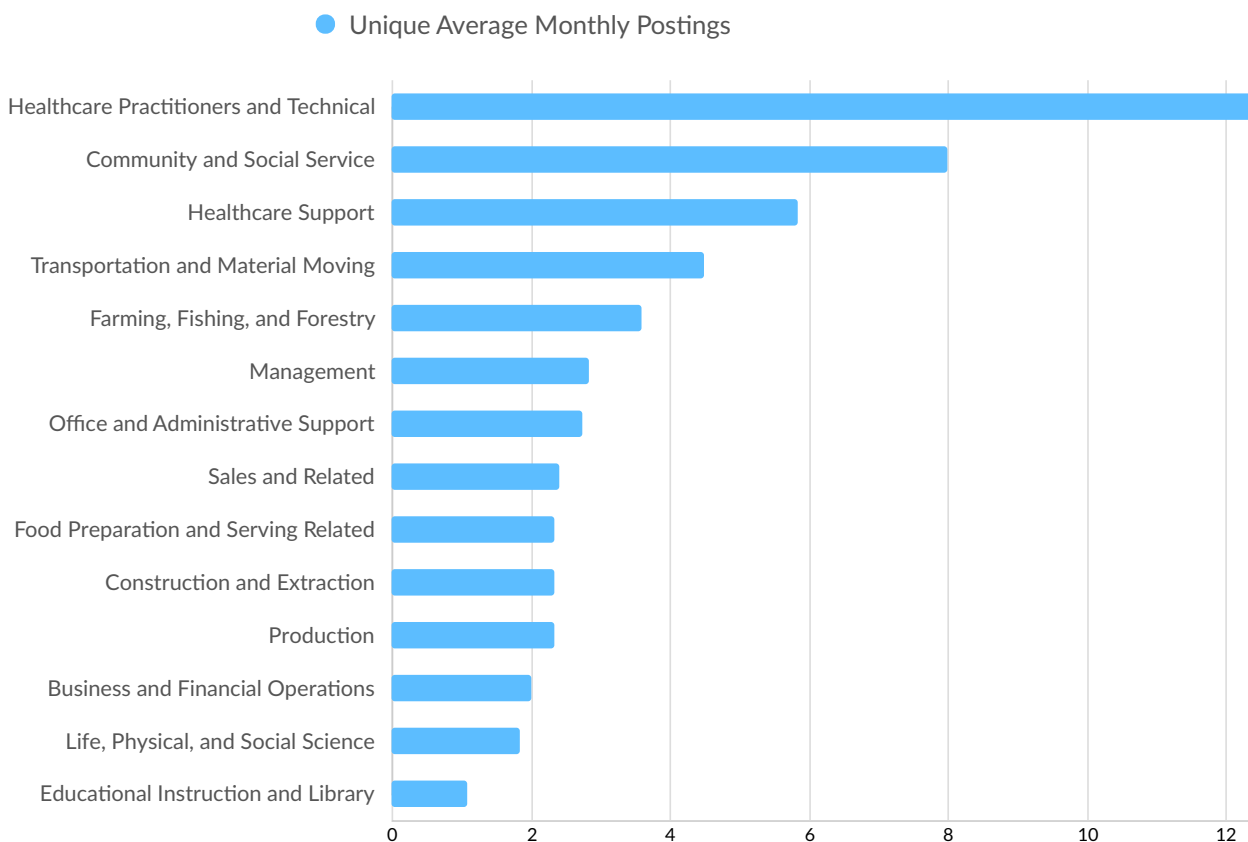
## Top Occupation Employment Concentration



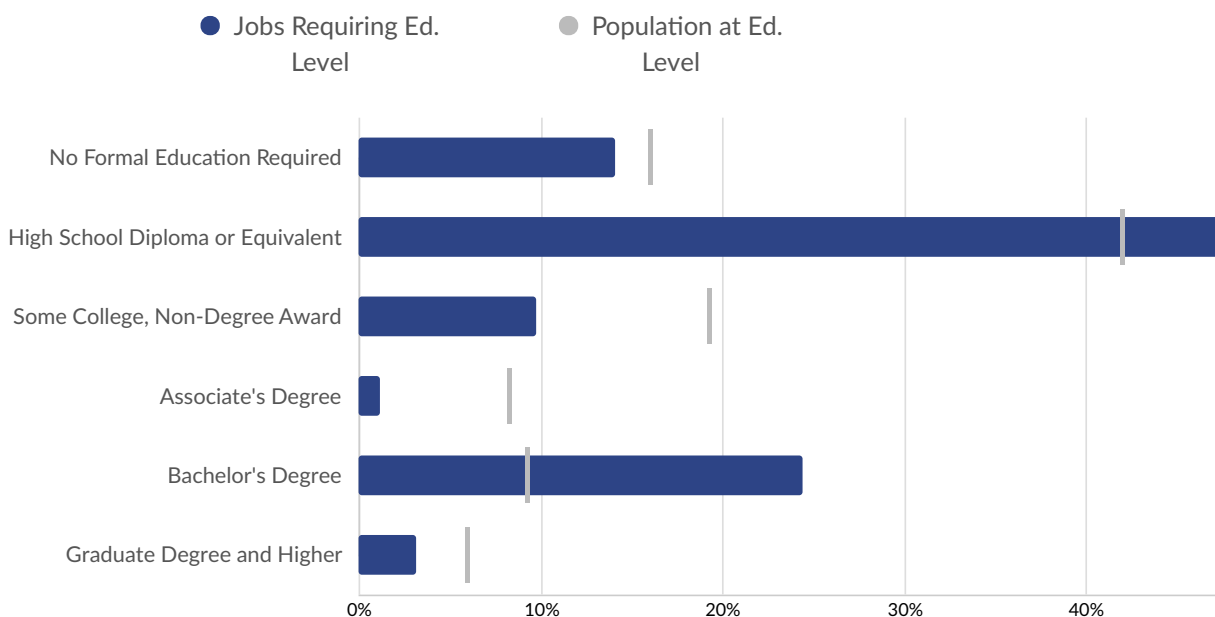
## Top Occupation Earnings



## Top Posted Occupations



## Underemployment



## Educational Pipeline

Over the last 5 years, no schools in Morgan County, TN produced graduates.

# In-Demand Skills

